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## ASX release

9 September 2026

# Way2VAT completes A$2.109m Placement

**Highlights:**

- Way2VAT has received binding commitments to raise A$2,109,000 via a placement at an issue price of A$0.05 per share, with support from a number of new and existing professional and sophisticated investors.
- Proceeds from the placement will be used for funding the second payment tranche of the RBC acquisition and for general working capital purposes.

Way 2 VAT Limited (ASX:W2V) (**Company** or **Way2VAT**) is pleased to announce that it has received firm commitments from a number of new and existing professional and sophisticated investors to raise approximately A$2,109,000 (before costs) (**Placement**), to be completed via an issue of approximately 42.18m fully paid ordinary shares in the Company (**Placement Shares**) at $0.05 per Placement Share, together with one (1) free attaching new option in the Company (with an exercise price of $0.075 each and expiry date of 2 years from issue) for every two new shares issued under the Placement (**Placement Options**). The Company intends to apply for quotation of the Placement Options, subject to satisfying the applicable ASX quotation requirements.

The proceeds from the Placement will be utilised for funding of the second tranche of the RBC acquisition and to fund general working capital to drive strategic growth and execution.

Way2VAT CEO Amos Simantov commented: *"We are very pleased to have received support from a number of new and existing investors in completing this Placement including participation from three of our four largest shareholders. These funds will assist in the rollout of Way2Invoice after the global product launch last week on 1 September generated strong interest amongst our clients."*

*"Another exciting opportunity which will benefit from this funding is developing the infrastructure to facilitate our partnership with Go Global at scale. Way2VAT is well underway with a pilot for the first two international ecommerce platform merchants under the Go Global partnership."*

**Placement Details**

The issue price of A$0.05 per Placement Share represents a 29% discount to the last closing price of the Company's shares of A$0.07 on 4 September 2026 and a 9.1% discount to the 15-day volume weighted average price (**VWAP**) of the Company's shares.

The Placement Shares will be issued utilising the Company's existing placement capacity under Listing Rule 7.1 and 7.1A. 16,077,215 Placement Shares will be issued using the Company's existing placement capacity under Listing Rule 7.1 and 26,102,785 Placement Shares will be issued using the Company's existing placement capacity under Listing Rule 7.1A. The Placement Shares will rank equally with the Company's existing shares. Settlement of the Placement is expected to occur on or about 11 September 2026, with allotment and issue of the Placement Shares expected to occur on or about 14 September 2026.

The issue of the Placement Options is subject to the Company obtaining shareholder approval under Listing Rule 7.1, which the Company intends to seek at its Extraordinary General Meeting (**EGM**) in November 2026.

PAC Partners Securities Pty Ltd and Sharewise Capital Pty Ltd acted as Joint Lead Managers (**JLMs**) to the Placement and will receive a fee of up to 6% of the gross proceeds raised, along with one option for every five Placement Shares issued under the Placement (being up to a limit of 6,436,000 Options). Options to be issued to the JLMs are on the same terms as the Placement Options and subject to the Company obtaining shareholder approval at the EGM.

This announcement is intended to lift the trading halt over the Company's shares and is authorised for release by the Way 2 VAT Board.

**ENDS**

For more information, please contact:

**Investors**

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**About Way2VAT**

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain, and Romania. It has over 80 employees, and more than 530 global enterprise companies use its platform.

www.way2vat.com