



Market Announcement

10 September 2026

Maiden Fully Franked \$0.08 Per Share Dividend

Focus Minerals Limited (**ASX: FML**) (**Focus** or the **Company**) wishes to advise shareholders that the Board has declared a maiden fully franked final dividend of A\$0.08 per ordinary share for the financial year ended 31 December 2025 (**FY2025**).

The proposed dividend will be paid on 286,558,645 ordinary shares on issue, representing a total cash distribution of approximately A\$22.9 million.

FY2025 Dividend Details

Dividend Type: Final Dividend

Financial Year: FY2025

Dividend Rate: A\$0.08 per ordinary share

Franking Status: Fully franked

Shares on Issue: 286,558,645

Background

FY2025 was a transformational year for Focus. During the year, the Company completed the sale of the Laverton Gold Project for cash proceeds of A\$250 million. The transaction significantly strengthened the Company's financial position and enabled the repayment of historical related-party borrowings, with approximately A\$173 million of principal and interest repaid to the major shareholder during the year.

Operationally, Focus achieved a substantial improvement in performance following the successful commencement of production from the Bonneville Underground Mine. The mine delivered increased ore production and contributed to a significant improvement in the Company's operating and financial results during FY2025. As at 31 December 2025, the Company held cash and cash equivalents of approximately A\$130 million.

Financial Position

Focus has reviewed its forecast operating cash flows, working capital requirements, planned capital expenditure programs and future project development commitments. Based on these assessments, the Company is expected to maintain a strong liquidity position after payment of the proposed dividend and will retain sufficient funding capacity to support ongoing mining and processing operations, fund planned capital development and sustaining capital expenditure, maintain an appropriate liquidity buffer for operational and market uncertainties, and evaluate future growth and acquisition opportunities.

Key Dates

Timetable for the maiden dividend is set out below:

Dividend announcement	10 September 2026
Ex-dividend date	15 September 2026
Record date	16 September 2026
Payment date	1 October 2026

The release of this ASX announcement was authorised by
Mr Wanghong Yang, Executive Chairman of Focus Minerals Ltd.

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