

OM HOLDINGS LIMITED

(ARBN 081 028 337)

(Malaysian Registration No. 202002000012 (995782-P))

Incorporated in Bermuda



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ASX Market Announcements

ASX Limited

4th Floor

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

OM HOLDINGS LIMITED ("OMH") PRESENTATION

Please find attached a copy of the OMH Investor Presentation slides to be delivered at the 1H 2026 Investor Presentation Update on 10th September 2026.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley

Joint Company Secretary

Further enquiries please contact:

T: +65 6346 5515

E: investor.relations@ommaterials.com

This ASX announcement was authorised for release by the Board of OM Holdings Limited.

Singapore Office:

10 Eunos Road 8, #09-03A

Singapore Post Centre, Singapore 408600

Tel: 65-6346 5515 Fax: 65-6342 2242

Email address: om@ommaterials.com

Website: www.omholdingsltd.com

Malaysian Registered Office:

Unit 30-01, Level 30, Tower A

Vertical Business Suite Avenue 3

Bangsar South, No.8, Jalan Kerinchi

59200 Kuala Lumpur, Malaysia

ASX Code: OMH | Bursa Code: OMH (5298)

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A MANGANESE & SILICON COMPANY

Manganese and **silicon** smelting company, with over 30 years of experience in the industry

Powered by **sustainable hydropower**, with **prices locked in until 2033**

Dual listed on ASX and Bursa Malaysia, we offer **unique exposure** to the niche manganese and silicon space essential to steel and the modern world

Lowest cost quartile smelter complex in Sarawak, the largest of its kind in Southeast Asia



OUR PRODUCTS

Critical alloying element to steel with a diversification into electronic, chemical and solar industries



Manganese Ore

Manganese is the 4th most consumed metal behind iron, aluminium and copper.

Steel accounts for over 90% of manganese ore consumption, with batteries a small but growing market.

Products: **Manganese Ore**



Manganese Alloys

Main alloying element - **Manganese**

- Deoxidises and desulphurises steel
- Acts as a hardening agent
- No known substitute and cannot be recycled
- 8 manganese alloys furnaces

Products: **Ferro-manganese, Silico-manganese**



Silicon Alloys

Main alloying element – **Silicon**

- Deoxidises steel
- Used in specialty electrical steels for transformers
- No known substitute and cannot be recycled
- 6 ferrosilicon furnaces ⁽¹⁾

Products: **Ferrosilicon**

(1) 2 furnaces have been idled

1H2026 FINANCIAL HIGHLIGHTS

Revenue

US\$265.2m

1H2025 US\$309.3m

Loan Repayment

US\$50.1m

1H2025 US\$205.8m

Cashflow (used in)/from Operations

(US\$72.4m)

1H2025 US\$34.8m ⁽¹⁾

EBITDA⁽²⁾

US\$87.0m

1H2025 US\$19.1m

Profit/(Loss) att. to owners

US\$26.2m

1H2025 (US\$9.5)m

Profit/(Loss) per share

3.44 US cents

1H2025 (1.25 US cents)

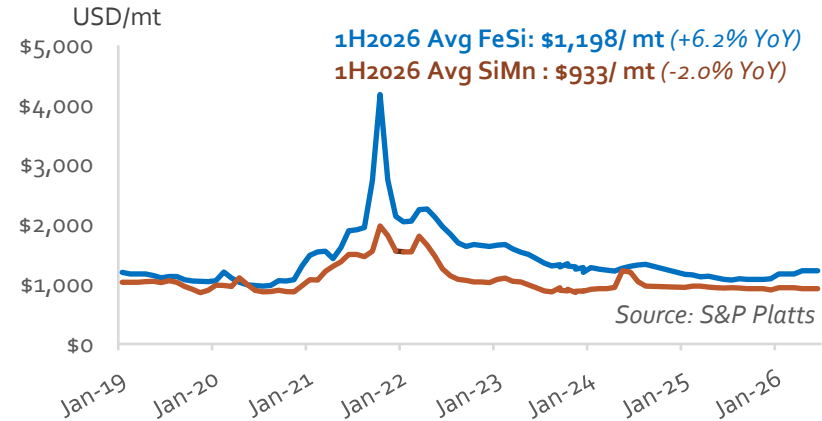
(1) Prior year figure was adjusted to reflect tax paid in relation to the disposal of an associate.

(2) EBITDA is defined as operating profit before depreciation and amortisation, net finance costs and tax. EBITDA is not a uniformly defined measure and other companies in similar industries may calculate this measure differently. Consequently, the Group's presentation of EBITDA may not be readily comparable to other companies' disclosures.

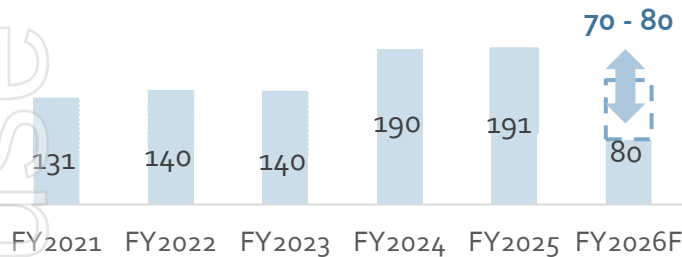
MARKET REVIEW & FY26 PRODUCTION GUIDANCE

FeSi & SiMn Market Review

- Slight recovery in FeSi prices, supported by a strong RMB, reduced Russian-origin supply, and geopolitical uncertainty stemming from the US-Iran conflict.
- SiMn prices increased marginally during the first quarter on the back of stronger Mn ore prices, before correcting in the second quarter.



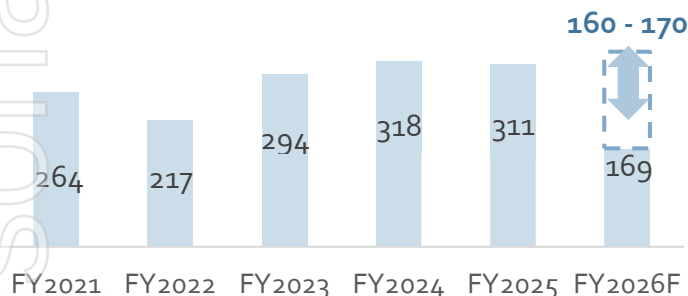
FeSi Production Volume (kmt)



Exploration (Mn Ore)

- Mine remains under care and maintenance while the Group undertakes a restart optionality study and evaluation to assess technical, operational and economic pathways forward.

Mn Alloy Production Volume (kmt)



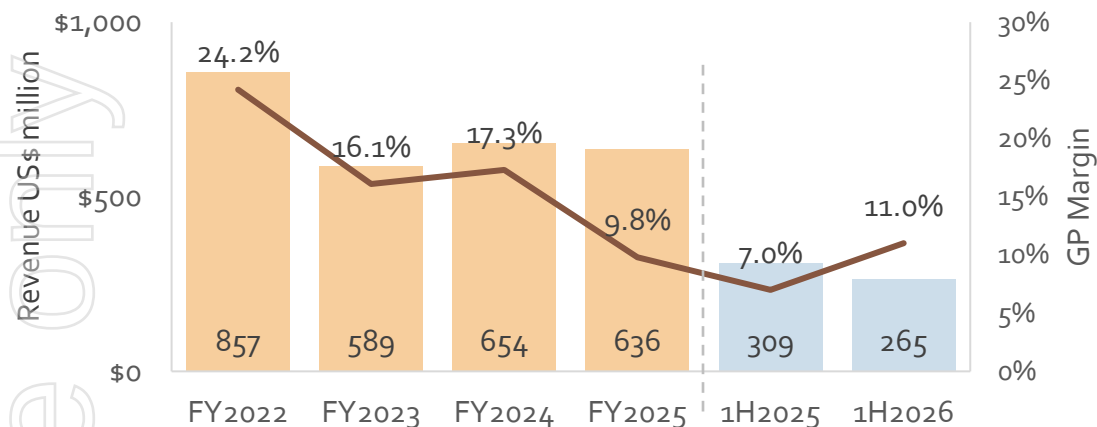
Smelting (FeSi and Mn Alloy)

- Produced 80,194 tonnes and 168,624 tonnes of FeSi and Mn alloys respectively in 1H2026.
- 14 furnaces are in operation with 6 furnaces producing FeSi and 8 furnaces producing Mn alloys.



RECORDED US\$87.0M EBITDA IN 1H2026

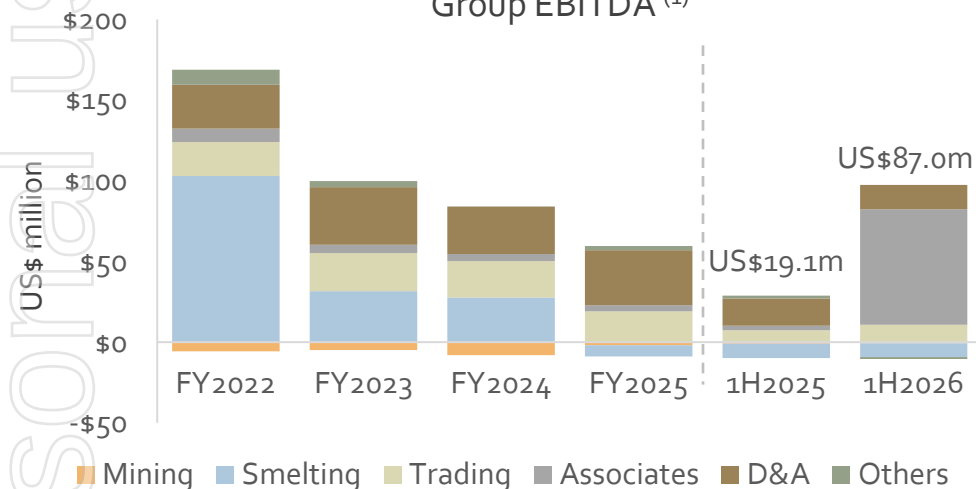
Revenue and GP Margin



1H2026 Revenue and Gross Profit Margin

- Recorded revenue of US\$265.2m, down 14% compared to 1H2025, driven by lower sales volume of Mn ores and FeSi, despite higher average selling prices realised across all products

Group EBITDA ⁽¹⁾

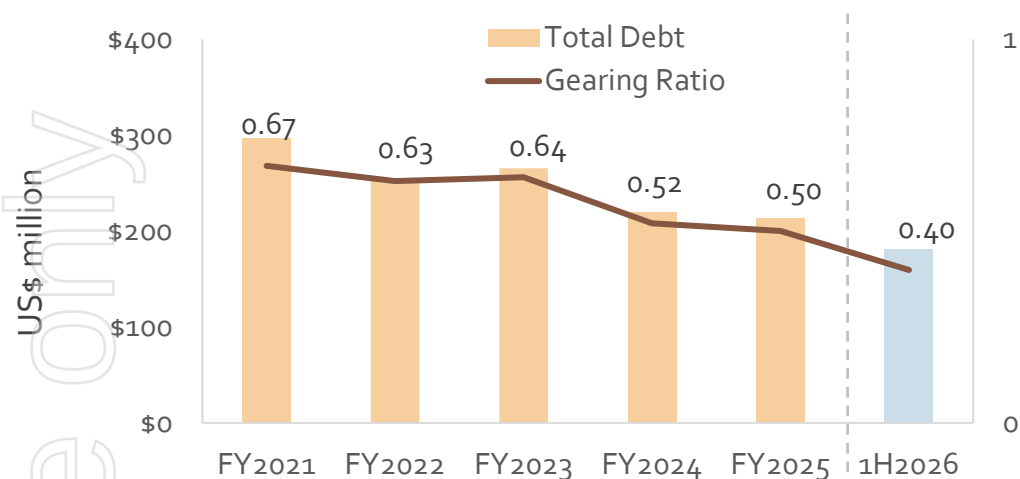


Segment Breakdown

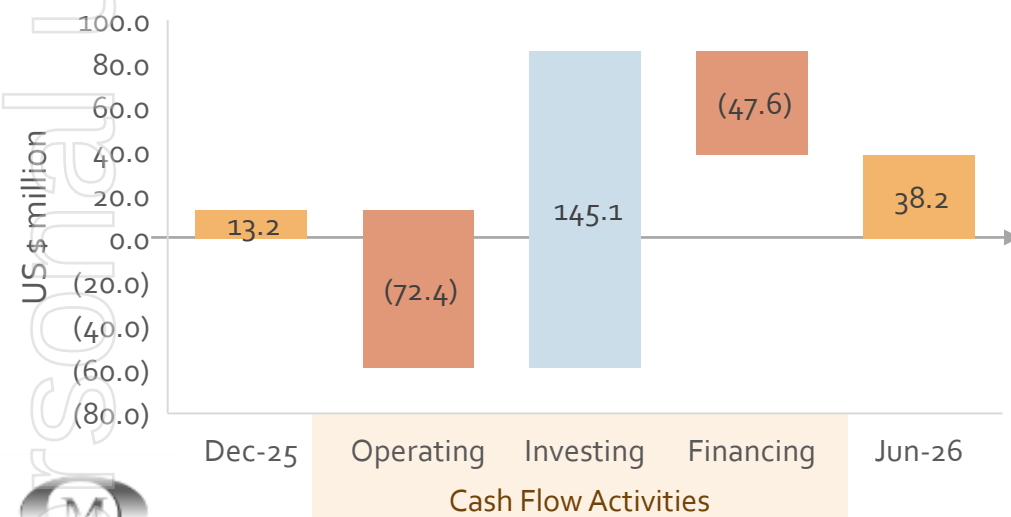
- Associates segment recorded a positive contribution of US\$71.6 million, due to the sale of the Tshipi mine
- Mining segment remains under care and maintenance since January 2022

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POSITIVE CASH FLOW MAINTAINED



Cash Flow Movements for 1H2026



Continue to focus on paying down debt

- Decrease in total debt due to the voluntary early redemption of private bonds, scheduled repayment of term loans, and voluntary repayment of revolving credit facilities.

Prudent Cash Management

- US\$72.4 million net cash used in operating activities arising from working capital movement
- US\$145.1 million cash inflow from investing activities arising from the Group's disposal of its 13% effective interest in the Tshipi mine
- US\$47.6 million cash outflow from financing activities
- Recorded cash and cash equivalent of US\$38.2 million

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