

11 September 2026

Kip McGrath response to Supplementary Bidder's Statement

Dear Shareholder,

The Board of Kip McGrath Education Centres Limited ('KME' or the 'Company') acknowledges the Supplementary Bidder's Statement lodged by Crimson Consulting Australia Pty Ltd (ACN 600 634 991) regarding their proposed off-market takeover for the Company. The revised Bidder's Statement contains changes to the Crimson takeover offer that the Board is reviewing.

The Board urges shareholders to take no action and refrain from accepting the revised offer while it reviews the revised terms of Crimson's unsolicited offer.

The Board is committed to acting in the best interests of all shareholders and to maximising shareholder value.

Yours faithfully,



Damian Banks

Chair Kip McGrath Education Centres Limited

ASX: KME