TECHGEN METALS LIMITED

DALGARANGA
El DONNA & JOHN BULL
= GOLD PROJECTS

Three Gold Projects, Dalgaranga next to multi-million-ounce neighbors'

September 2026 -ASX: TG1

***Photo:** Armstrong Pit –Dalgaranga project - WA*

Why TG1

01 Tightly held micro-cap

~A$7M market cap with management holding 6% — high leverage to exploration success and news flow.

02 Fully funded to drill

~A$3M pro-forma cash funds the planned 2026 drilling programs across the portfolio.

03 ElDonna Gold

Nex Gold drilling campaign, follow up targets include;
2m @ 17 g/t Au from 36m
2m @ 8.23 g/t Au from 50m
5m @ 3.34 g/t Au from 66m

04 Sitting next to the majors

TG1's Dalgaranga Project adjoins Ramelius' 2.97Moz mine; the same Karbah Shear hosts Westgold's 2.6Moz Big Bell.
Stockpile samples include; 39.3g/t Au, 25.8g/t Au, 12.0g/t Au & 8.89 g/t Au.

05 Additional Drill-ready gold hits – John Bull

68m @ 1.0g/t (incl. 13.8g/t) from surface;
94m @ 0.95 g/t Au from 4m which included 66m @ 1.14 g/t Au from 32m.

06 Catalyst-rich 2026

Three Gold drilling programs this year; positive John Bull results trigger a maiden Mineral Resource Estimate.
Gold assays from Blue Devil expected late October.

Why now — precious & base metals at multi-year highs

GOLD
US$4,395/oz
+22% YoY
≈ A$5,800/oz — near record highs

COPPER
US$6.75/lb
+46% YoY
Record high US$6.67/lb, September 2026

SILVER
US$65.96/oz
+58% YoY
Strongest of the precious complex

What it means for TG1

Record gold and copper prices lift the value of every ounce and pound TG1 discovers, and sharpen the market's appetite for drill-ready explorers. **TG1 offers exposure to both metals** across four WA & NSW projects — drilling aggressively into this market through 2026 and 2027 for new discoveries and adding valuable ounces to John Bull.

Spot prices as at 10 August 2026 (Kitco / Trading Economics). Commodity prices are volatile and outside the Company's control.

Corporate Snapshot (Pro Forma)

545.1m
Shares on Issue

$5.5m
Market Cap
(11 September 2026)

$3m
Cash at bank*
(Unaudited Pro Forma)

23m unquoted
249.5m quoted
Options on Issue
21.2m
Performance Rights on Issue

***Post capital raising completion on 27/08/2026**

Shareholder Distribution
(as at 11 September 2026)

TG1 Management	Top 20 Shareholders	Others
6%	25%	69%

Major Projects

BLUE & RED DEVIL	**COPPER – GOLD – SILVER**
DALGARANGA	**GOLD**
El DONNA	**GOLD**
JOHN BULL	**GOLD**
MT BOGGOLA	**COPPER – GOLD – SILVER - LEAD**

2026 catalyst calendar — three drilling programs & assays remaning

El Donna *Gold, Kalgoorlie WA*	12-hole RC program following up 2m @ 17g/t Au and open gold intercepts	Q4 - 2026
Dalgaranga *Gold, Murchison WA*	RC & Air Core drilling of the Armstrong open pit along the Karbah Shear	Q4 - 2026
John Bull *Gold, New England NSW*	Stage-3 RC step-out from 68m @ 1.0g/t — positive results trigger maiden MRE	Q1 - 2027
Blue & Red Devil *Gold (+/- Cu & Ag), Kimberley WA*	Two diamond holes — first-ever drilling, first assays expected late October.	Completed
Mt Boggola *Cu–Au, Pilbara WA*	RC follow-up of 20m @ 1.14% Cu & 9m @ 1.86% Cu oxide copper	PLANNED

All programs funded from existing ~A$3M cash. Blue Devil drilling was co-funded under the WA Government EIS scheme.

El Donna Project – Gold WA

- Located in the Yilgarn Craton 50km Northeast of Kalgoorlie, WA.
- Numerous gold targets from previous workers either have not been followed up or remain open at depth and/or along strike. Examples of previous drill intersections that have not been followed up include;
  - **2m @ 17 g/t Au** from 36m - RAB hole ES100; Geopeko.
  - **2m @ 8.23 g/t Au** from 50m - RC hole GRC7; Wiluna Mines.
  - **5m @ 3.34 g/t Au** from 66m - RC hole EDR3; Sovereign Resources.
  - **4m @ 2.84 g/t Au** from 60m - RAB hole ED207; Sovereign Resources.
  - **4m @ 2.75 g/t Au** from 68m - RAB hole ED248; Sovereign Resources.
- El Donna aircore drilling identified two new shallow supergene enriched gold targets, both +1g/t Au over 6m close to surface. Hole EDAC052 – **6m @ 1.45g/t Au** from 24m – Star West Target and EDAC062 – **6m @ 1.21g/t Au** from 51m – Emu Fault Target.
- RC drilling program of 12 holes planned to test several quality targets.

Photo 1: *Star West alluvial workings and Penny's Fault aircore samples.*

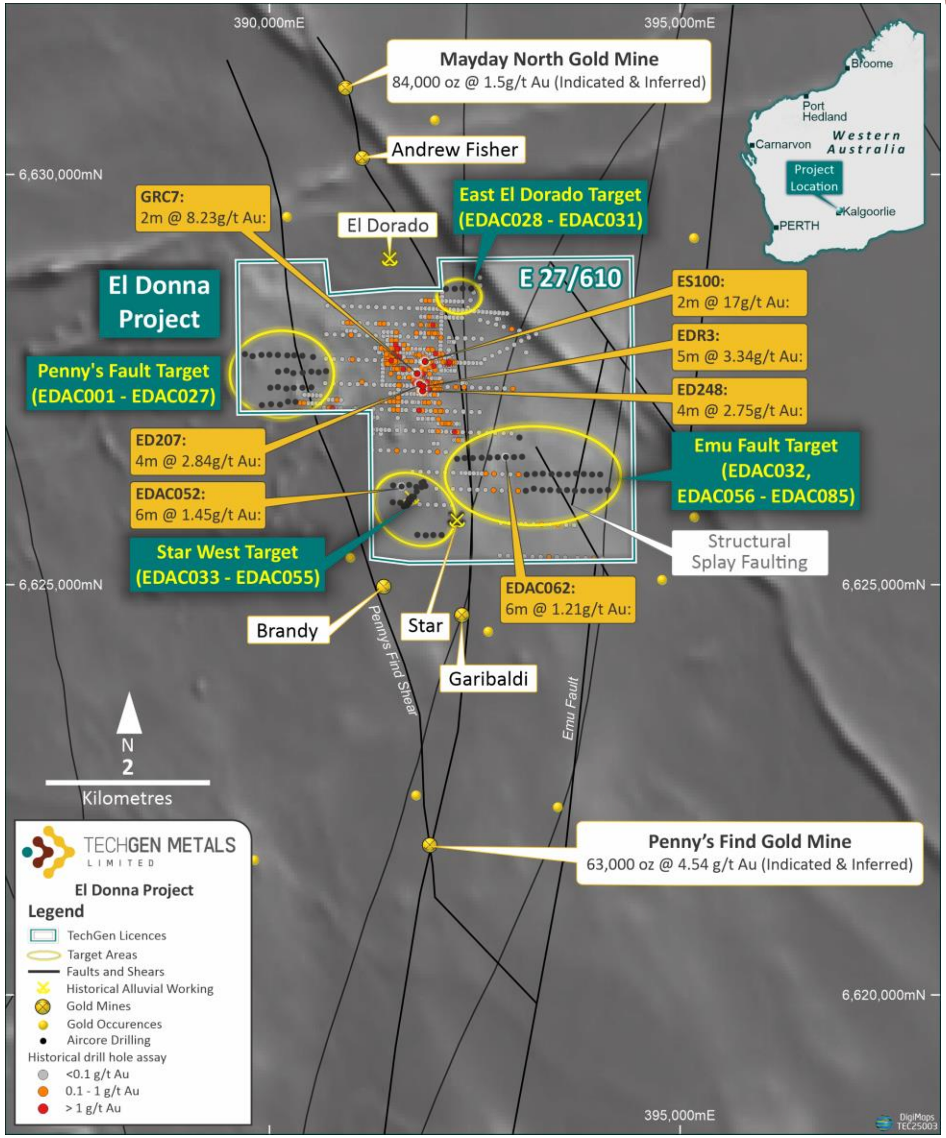

Figure 1: Location of the El Donna Project in between the Mayday North and Penny's Find open pit mines.

TG1 ASX Announcement "Copper Gold Portfolio Advancement" 23/07/2025.

Dalgaranga Project – Gold WA

- Located just 8km from Ramelius Resources' Dalgaranga processing plant in the Dalgaranga greenstone Belt, WA.
- Applications E59/3024, E59/3059 & E59/3064 adjoin Ramelius Resources' Dalgaranga Gold Project (2.97Moz @ 5.61g/t Au) on the northeast and southwest margins.
- The Armstrong Prospect includes a historic open pit, approximately 60m long x 4m wide x 5m deep, with recorded historic production of 107 tonnes @ 2.5g/t Au (1986). Two additional shallow workings occur along strike to the south of the main Armstrong Prospect pit, surrounded by quartz and mullock waste rock dump piles.
- High-grade gold rock chip samples have been returned from the Armstrong area including 39.3g/t Au (Quartz vein material from waste rock pile), 25.8g/t Au (Quartz vein material from waste rock pile), 12.0g/t Au (Quartz vein in pit), 8.89g/t Au (Quartz vein material from waste rock pile), 7.85g/t Au (Quartz vein in pit) & 6.07g/t Au (Quartz vein in pit).
- The Karbah Shear Zone runs through the project area and is a regionally significant fault structure that also hosts the Dalgaranga Gold Mine, Pepper and Never Never high-grade discoveries as well as the Big Bell Gold Mine (Westgold – 2.6Moz @ 1.7g/t Au).
- New soil anomalies, gold and arsenic also identified.

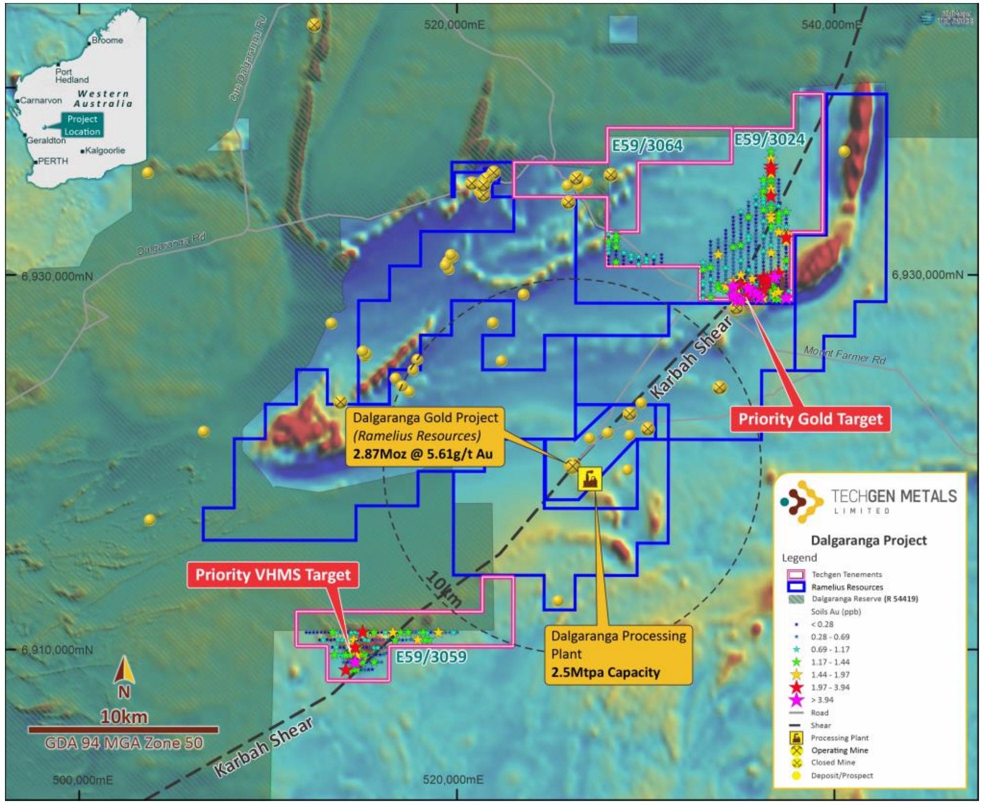

Figure 2: Location of Dalgaranga Project over airborne magnetics.

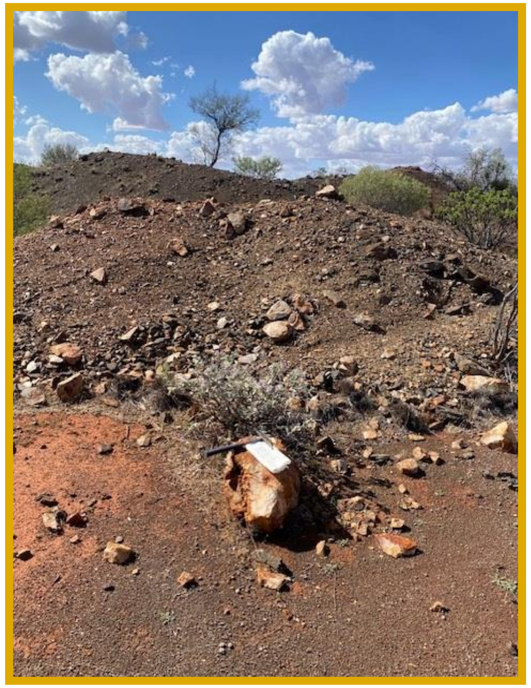

Photo 2 & 3. Sample DR026 – **25.8g/t Au**. Quartz stockpile Armstrong Historic Gold Mine.

TG1 ASX Announcement "Copper Gold Portfolio Advancement" 23/07/2025.

John Bull Project – Gold NSW

- Located within the New England Orogen, NSW.
- JBRC001, intersected 68m @ 1.0g/t Au including 23m @ 2.02g/t Au with a peak grade of 13.8g/t Au (from surface).
- JBRC007 intersected 94m @ 0.95 g/t Au from 4m which included 66m @ 1.14 g/t Au from 32m.
- Gold trending corridor up to 1.8 km long, defined by >100 ppb Au in soils with a peak of 10g/t Au.
- Rock chips up to 67.9 g/t Au, 29g/t Au & 12 g/t Ag.
- Outstanding peak soil sample result of 10 g/t Au remains untested by drilling.
- RC drilling program of 15 holes planned to step out from previous drilling program.
- Positive results would lead to a maiden Mineral Resource Estimate.
- Orogenic Gold System model and or an Intrusion Related Gold System supported by peak soil multi-element results across the sample set include 2.5% As, 2.7 ppm Ag, 1.11 ppm Bi, 30 ppm Sb and 22 ppm W at John Bull.

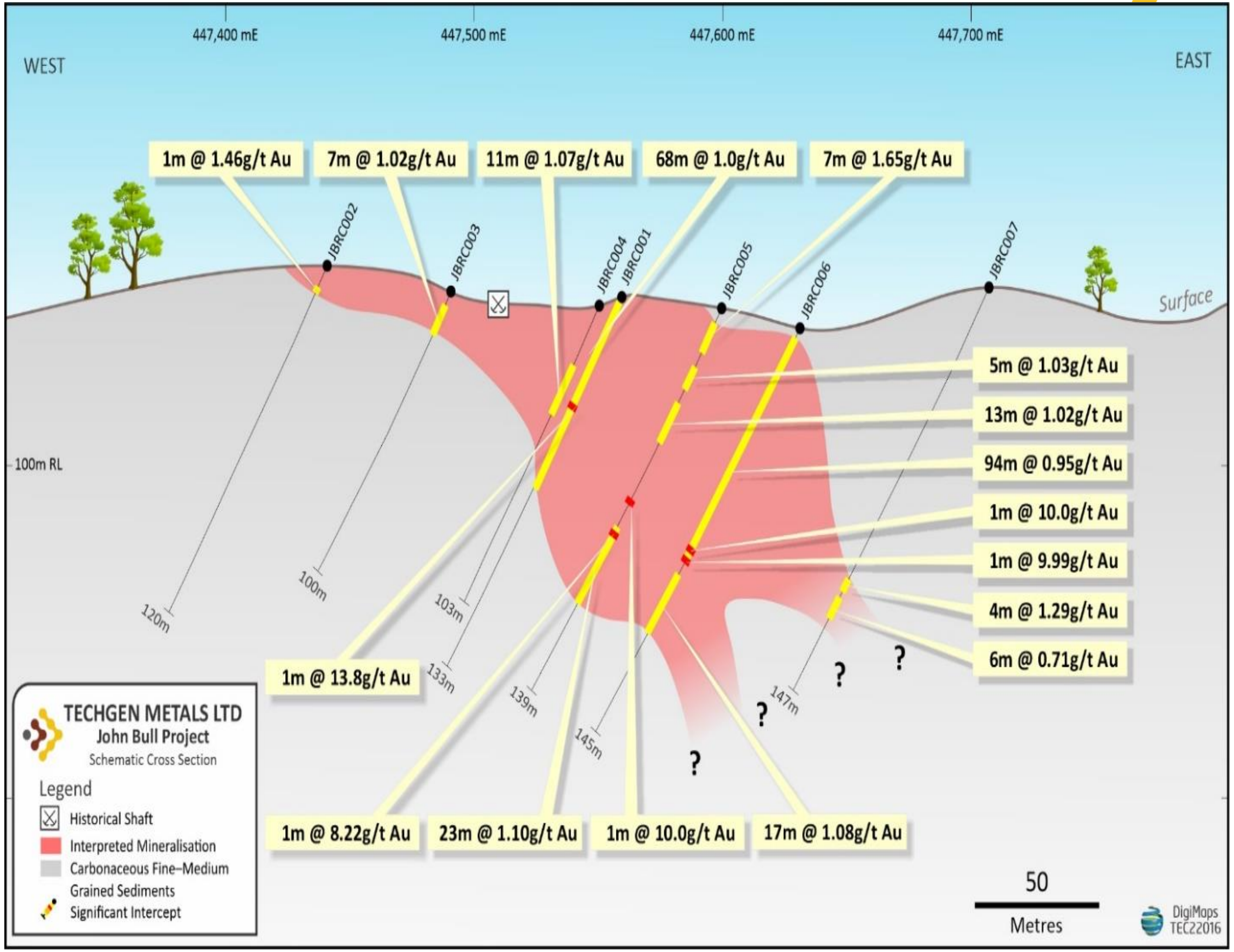

Figure 3: Drilling cross section of mineralisation.

TG1 ASX Announcement "Copper Gold Portfolio Advancement" 23/07/2025.

Blue Devil Project – Gold & Copper WA

- Located in the Halls Creek Orogen, Kimberley WA, 100% owned.
- Blue Devil intersected favourable quartz-carbonate-pyrite zones throughout the hole, potentially associated with the untested magnetic feature at depth, providing an important new geological vector for the target.
- The Blue Devil target is supported by multi element soil anomalism. State Government EIS co-funding received.
- The drill core will be freighted to Perth for sampling and assaying for gold and base metals, with initial results expected to be received in October. Several selected zones (refer to photos) will be expedited through the assay process.

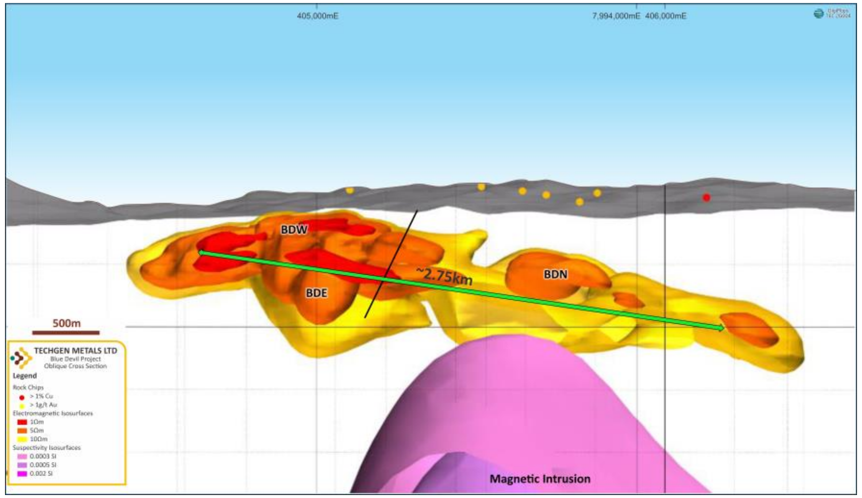

Figure 4: Blue Devil targets over Channel 40 Airborne EM imagery (Target EM System).

Photo 1 - 3: Grey metamorphosed sandstone with silica/sericite alteration with disseminated brassy pyrite throughout (1 - 5% Pyrite) with quartz carbonate bands (36.6m to 40.3m – BDDD002).

Photo 3 & 4: Banded pyrite and carbonations interbedded in fine grained mudstone with fine quartz veining is a classic signature of early diagenetic to hydrothermal sulphidic fluid activity in a low-energy sedimentary basin (79.9m to 82.5mm-BDDD002).

TG1 ASX Announcement "Outstanding EM Conductors at Blue Devil" 22/01/2025.

Board, management & technical team

AH

Ashley Hood

Managing Director

20+ years exploration & corporate experience; has listed several ASX explorers. Non-Executive Director of Westar Resources (WSR).

MM

Maja McGuire

Non-Executive Chair

Corporate executive & lawyer (LLB/BComm, UWA). MD of Kuniko (KNI) & NED @ LTR Pharma (LTP).

AJ

Andrew Jones

Executive / Technical Director

Geologist, 20+ years across Australia, Africa & South America. AIG & AusIMM member; the Company's Competent Person.

AT

Aida Tabakovic

Company Secretary

15+ years in corporate accounting, compliance & ASX reporting across listed and unlisted companies.

TECHNICAL CONSULTANTS

Carl Swensson

Geologist · 40+ yrs · NI 43-101 QP

Russell Mortimer

Geophysicist · base & precious metals

Peter Spitalny

Geologist · gold & pegmatites · JORC CP

Peter Peebles

Geologist · 36+ yrs · Au & base metals

THE TG1 THESIS

A funded, catalyst-rich explorer leveraged to gold & copper

- ✓ ~A$7M market cap, tightly held — high leverage to discovery
- ✓ ~A$3M cash: fully funded for 2026 drilling
- ✓ Gold project next to 2.97Moz and 2.6Moz neighbours
- ✓ Three additional drill programs this year; John Bull heading to a maiden resource
- ✓ Blue Devil Cu-Au assays October 2026

CONTACT

Ashley Hood
Managing Director
ashley.hood@techgenmetals.com.au
0427 268 999

Andrew Jones
Technical Director
andrew.jones@techgenmetals.com.au
0439 994 004

Level 1, 19 Ord Street, West Perth WA 6005
techgenmetals.com.au · ASX: TG1

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Authorisation — For the purposes of ASX Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement

The information relating to Exploration Results is based on, and fairly represents, information compiled and reviewed by Andrew Jones, a Competent Person and Member of the AusIMM, employed as a Director of TechGen Metals Limited. Mr Jones has sufficient experience relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person under the JORC Code (2012 edition). Mr Jones consents to the inclusion of the matters based on his information in the form and context in which they appear.