

Placement Update and Cleansing Statement

InFocus Group Holdings Limited (ASX: **IFG**) (the **Company** or **InFocus**), a data analytics and software solutions company, is pleased to advise that it has completed a total capital raising of \$465,000, incorporating a \$15,000 upsizing.

The Company is now issuing a total of 93,000,000 Shares under the Placement, with the issues to be made under ASX Listing Rule 7.1 and 7.1A (with the oversubscription using 7.1 capacity). Funds will be applied primarily towards the development of new products and services within the group, with a particular focus on InFocus Gaming Technologies. The issue of attaching Options (now 46,500,001 Options exercisable at \$0.01 expiring two years from their date of issue) remains subject to future shareholder approval.

Cleansing Statement

The Company advises that on 14 September 2026, the Company completed an issue of 90,000,000 Shares without disclosure to the recipients under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- (a) The Company has issued the shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of:
 - a. Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
 - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

ENDS

This announcement has been approved by the Chief Executive Officer of InFocus Group Holdings Limited.

For further information, please contact:

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