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GATEWAY MINING LTD

15 September 2026

ASX Supervision
Exchange Centre
39 Martin Place
SYDNEY NSW 2000

Dear ASX Supervision,

Re: Gateway Mining Limited (‘GML’): Compliance with Listing Rule 15.7

We refer to your letter to Gateway Mining Limited (**GML** or the **Company**) dated 14 September 2026 titled: *Gateway Mining Limited (‘GML’): Compliance with Listing Rule 15.7* (**ASX Letter**).

We respond to each of your queries as follows using the numbering adopted in the ASX Letter. All times referred to below are expressed in Australian Eastern Standard Time.

1. ***Please confirm the time at which GML’s presentation at the Conference commenced and concluded.***

   GML's presentation at the Conference (**Presentation**) commenced sometime after 9:00am on 9 September 2026 (in accordance with the Conference program) and concluded at approximately 9:20am on 9 September 2026.

2. ***Was the slide containing the statement ‘$45M Placement completed in September’ displayed at the Conference before the Announcement was released on MAP?***

   Yes. GML is not able to confirm the exact time at which the slide was displayed, but accepts that it was likely displayed at or about 9:18am on 9 September 2026, as referred to in paragraph B of the ASX Letter. In any event, GML confirms that the slide was displayed at the Conference before the Announcement was released on MAP at 9:35am on 9 September 2026.

   The Company notes that:

   - it lodged the Announcement for release on MAP at approximately 9:10am (i.e. prior to the display of the slide at the Conference), however the Announcement was not released until 9:35am; and

   - the display of the slide (approximately 9:18am), the release of the Announcement on MAP (9:35am) and the release of the Presentation slides on MAP (9:58am) all occurred prior to the commencement of normal trading on ASX at 10:00am.

   Accordingly, no trades in GML securities were executed during the gap in time between the display of the slide at the Conference and the release of the Announcement and the Presentation on MAP.

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3. ***If the answer to question 2 is "yes", please confirm:***

   3.1 who within GML authorised the presentation to be given at the Conference; and

   The Presentation was reviewed and authorised prior to the Conference by the Executive Chairman.

   The content of the Presentation was substantially identical to a presentation released by the Company on 3 September 2026, save for the addition of the reference to completion of the Placement, and the Presentation was authorised on that basis.

   3.2 does GML consider this to be compliant with Listing Rule 15.7? If so, please explain the basis for that view

   No. GML acknowledges that the display of the slide including the results of the Placement at the Conference before the Announcement was released on MAP was not compliant with Listing Rule 15.7. The circumstances in which this occurred were as follows.

   - There was a slight delay in finalising the Announcement for lodgement on MAP. The Chief Executive Officer was not made aware of this delay before he commenced the Presentation, and reasonably believed, when he began presenting, that the Announcement and the Presentation would be released on MAP before the Presentation had commenced.
   - By the time it became apparent that the Announcement had not yet been released, the Chief Executive Officer's presentation had already commenced. In the circumstances, there was no practicable opportunity to communicate the delay to the Chief Executive Officer or to otherwise prevent the slide being displayed before the Announcement was released.
   - The Company notes that, because trading on ASX had not commenced for the day throughout this period (and the Company was still in a trading halt), no trading in GML securities could occur on the basis of the information in the slide before the market generally had access to the Announcement. While the Company accepts that this does not mean Listing Rule 15.7 was not breached, the Company respectfully submits that no market harm resulted from the breach.

4. ***If the answer to question 2 is "no", please explain the basis for that view, having regard to the information referred to in paragraph B.***

   Not applicable, having regard to the Company's response to question 2 above.

5. ***What arrangements does GML have in place to ensure compliance with Listing Rule 15.7?***

   GML has a continuous disclosure policy (available on the Company's website) which governs the identification, escalation and release of market sensitive information.

   Under that policy, the Company Secretary is appointed as Responsible Officer with primary responsibility for ensuring that the Company complies with its continuous disclosure obligations.

The policy requires all directors, officers, employees and contractors to immediately bring to the attention of the Responsible Officer any information of which they become aware that may be market sensitive, restricts external communications on behalf of the Company to authorised persons, and requires any actual or potential loss of confidentiality of market sensitive information to be reported immediately to the Responsible Officer.

In addition to the policy, the Company's practice is for investor presentation materials to be reviewed and approved prior to external delivery, and lodged on MAP prior to, or simultaneously with, their release to any third party, consistent with the requirements of Listing Rule 15.7.

6. ***In light of paragraph B, what additional steps will GML take to ensure compliance with Listing Rule 15.7?***

   In light of paragraph B of the ASX Letter, GML will implement enhanced arrangements to ensure compliance with Listing Rule 15.7, including:

   - a requirement that no presentation or briefing materials containing price-sensitive information may be delivered, displayed or released to any third party until the Company Secretary (or delegate) has confirmed that the corresponding ASX announcement has been released on MAP and an acknowledgment of release has been received from ASX;
   - where a presentation is scheduled at or near the time an announcement is expected to be lodged on MAP, a nominated person will monitor MAP in real time and will have a clear protocol for immediately contacting the presenter (including during a live presentation, where practicable) if the corresponding announcement has not yet been released;
   - where possible, building additional buffer time into the scheduling of conference presentations that are timed to coincide with anticipated MAP releases, so that lodgement of the announcement is confirmed well in advance of the presentation start time; and
   - a review by the Board of the Continuous Disclosure Policy, and, to the extent necessary, an update of that Policy to expressly incorporate these protocols for investor and conference presentations.

7. ***Please confirm GML's responses to the above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its Board or an officer of GML with delegated authority from the Board to respond to ASX on disclosure matters.***

   GML confirms that this response has been authorised and approved by the Board of GML.

Please do not hesitate to contact the undersigned if ASX requires any further information.

Yours faithfully

Kar Chua
Company Secretary
Gateway Mining Limited

14 September 2026

Mr Sleiman Majdoub
Solicitor Director
Enrizen Lawyers Pty Ltd
Level 28, 88 Phillip St
Sydney NSW 2000

By email

Dear Mr Majdoub

Gateway Mining Limited ('GML'): Compliance with Listing Rule 15.7

ASX refers to the following:

A. The Resources Rising Stars Investor Gold Coast 2026 Conference (the 'Conference') program which scheduled GML's CEO to present at 9:00AM[1] on 9 September 2026.

B. Information received by ASX which indicated a slide displayed at the Conference at 9.18AM on 9 September 2026 included the following statement:

> *"$45M Placement completed in September."*

C. GML's announcement titled '$45 Million Raising to Expedite Next Stage of Exploration at the Yandal Gold Project, Underpinned by ~120,000m of Drilling' (the 'Announcement') lodged on the ASX Market Announcements Platform ('MAP') and released at 9:35AM on 9 September 2026 which disclosed:

> *"Gateway Mining Limited (ASX: GML) (Gateway or the Company) is pleased to advise that it has received firm commitments for a share placement (Placement) to institutional, professional and sophisticated investors to raise $45 million (before costs)."*

D. GML's Resources Rising Stars Presentation (the 'Presentation') lodged on MAP and released at 9:58AM on 9 September 2026 which contained the same slide and statement referred to in paragraph B above.

E. Listing Rule 15.7 which states:

> *"An entity must not release information that is for release to the market to any person until it has given the information to ASX and has received an acknowledgment that ASX has released the information to the market."*

F. The note to Listing Rule 15.7 which states:

> *"Note: This rule prohibits an entity giving information to the media even on an embargoed basis."*

G. Listing Rule 3.1, which requires a listed entity, once it is or becomes aware of information concerning it that a reasonable person would expect to have a material effect on the price or value of its securities, to immediately tell ASX that information.

H. The definition of "aware" in Chapter 19 of the Listing Rules, which states that:

> *"an entity becomes aware of information if, and as soon as, an officer of the entity (or, in the case of a trust, an officer of the responsible entity) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as an officer of that entity."*

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[1] All times referred to in this letter are expressed in AEST unless otherwise indicated.

I. Section 4.4 in *Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B* titled "When does an entity become aware of information?"

J. Listing Rule 3.1A, which sets out exceptions from the requirement to make immediate disclosure as follows.

> *"3.1A Listing rule 3.1 does not apply to particular information while each of the following is satisfied in relation to the information:*
>
> *3.1A.1 One or more of the following 5 situations applies:*
>
> *It would be a breach of a law to disclose the information;*
>
> *The information concerns an incomplete proposal or negotiation;*
>
> *The information comprises matters of supposition or is insufficiently definite to warrant disclosure;*
>
> *The information is generated for the internal management purposes of the entity; or*
>
> *The information is a trade secret; and*
>
> *3.1A.2 The information is confidential and ASX has not formed the view that the information has ceased to be confidential; and*
>
> *3.1A.3 A reasonable person would not expect the information to be disclosed."*

K. The concept of "confidentiality" detailed in section 5.8 of Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. In particular, the Guidance Note states that:

> *"Whether information has the quality of being confidential is a question of fact, not one of the intention or desire of the entity. Accordingly, even though an entity may consider information to be confidential and its disclosure to be a breach of confidence, if it is in fact disclosed by those who know it, then it is no longer a secret and it ceases to be confidential information for the purposes of this rule."*

The information received by ASX indicates that the slide containing reference to the $45 million placement was displayed at the Conference before the Announcement was released on MAP. It therefore appears that GML may have breached Listing Rules 3.1 and/or 15.7.

Request for Information

Having regard to the above, ASX asks GML to respond separately to each of the following questions and requests for information:

1. Please confirm the time at which GML's presentation at the Conference commenced and concluded.
2. Was the slide containing the statement '*$45M Placement completed in September*' displayed at the Conference before the Announcement was released on MAP?
3. If the answer to question 2 is "yes", please confirm:
   3.1. who within GML authorised the presentation to be given at the Conference; and
   3.2. does GML consider this to be compliant with Listing Rule 15.7? If so, please explain the basis for that view.

4. If the answer to question 2 is “no”, please explain the basis for that view, having regard to the information referred to in paragraph B.
5. What arrangements does GML have in place to ensure compliance with Listing Rule 15.7?
6. In light of paragraph B, what additional steps will GML take to ensure compliance with Listing Rule 15.7?
7. Please confirm GML’s responses to the above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its Board or an officer of GML with delegated authority from the Board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AEST Thursday, 17 September 2026**. Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office.

Release of correspondence between ASX and entity

We reserve the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under listing rule 18.7A.

Regards

ASX Supervision