Tanzanian Uranium Tenements

US1 Critical Minerals Limited (**ASX:USC**) (**USC** or the **Company**) refers to its previous announcements regarding the potential sale of several of the Company's Tanzanian uranium tenements. The Company is pleased to advise that it has entered in an agreement with Bradda Head Lithium (**BHL**), which company is listed on the London Stock Exchange AIM market, for the transfer of the following PLs (**Licences**) presently held: PL11708/2021, PL11705/2021, PL11704/2021, PL12354/2023, PL11703/2021 and PL11709/2021. The Licences being transferred relate to the Mkuju, Foxy and Eland Projects.

The Company will retain its 100% interest in the following PL presently held: PL13571/2025 being the Lilombe Project.

The directors are continuing to evaluate a program to enhance the geological understanding of the tenement being retained through undertaking more detailed geolgical mapping.

The consideration for the transfer of the Licences is as follows:

(a) US$1,000,000 to be satisfied in cash on the Completion Date.

(b) US$300,000 to be satisfied in cash or by the issue of Consideration Shares on BHL confirming either an Indicated or Measured (or a combination of both) mineral resource of at least 25,000,000 pounds of U308, in accordance with NI 43-101.

(c) US$500,000 to be satisfied in cash or by the issue of Consideration Shares on completion of a definitive feasibility study on the Licences in accordance with NI 43-101 and BHL making a formal decision to build an operating uranium mine sourcing U308 from any one of the Licences.

Any Consideration Shares to be issued shall be valued by reference to the 30 day volume weighted average price of BHL Shares on AIM on the trading day immediately prior to the satisfaction of the conditions.

BHL shall undertake preliminary exploration work on the Licences within 12 months of Completion.

BHL shall pay an exclusivity fee of US$120,000 to be applied to renewal fees on the Licences which shall be repayable in the event Completion does not occur by 15 October 2026. If the exclusivity fee is not repaid when due, BHL may elect to convert the exclusivity fee into USC shares at the 30 day volume weighted average price of USC shares on the date of such election. Any portion of the exclusivity fee not utilised to satisfy annual rent payments is to be repaid at Completion.

The Transaction is subject to customary closing conditions, including receipt of applicable Tanzanian regulatory approvals. The Company has provided warranties and indemnities considered standard for transactions of this type.

There is no assurance that all conditions to closing will be satisfied or waived or that the Transaction will be completed on the terms described herein or at all.

Authorisation

This announcement has been authorised for release by the board of US1 Critical Minerals Ltd.

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About US1 Critical Minerals Ltd

US1 Critical Minerals Ltd (ASX: USC) is an Australian-listed exploration company advancing a portfolio of critical minerals opportunities with a strategic focus on the United States. In addition to its U.S. rare earths strategy, the Company maintains a substantial uranium and critical minerals project base in Tanzania, including the Mkuju Project (incorporating the Likuyu North deposit, Likuyu South target and the Mtonya-SWC corridor) and additional exploration assets such as the Eland and Foxy projects. USC's strategy is to develop a high-quality portfolio positioned to support U.S. supply-chain security and long-term development pathways through disciplined technical work, strategic partnerships, and access to international capital markets.

For more information, please visit: https://us1cm.com