

16 SEPTEMBER 2026

ASX RELEASE

AMPLIA PRESENTS AT E&P HEALTHCARE CONFERENCE 2026

Melbourne, Australia: Amplia Therapeutics Limited (ASX:ATX; OTCQB:INNMF), is pleased to announce that CEO and Managing Director Dr Chris Burns will be presenting at the E&P Healthcare conference in Sydney, today.

A copy of the presentation is attached.

This ASX announcement was approved and authorised for release by the Managing Director of Amplia Therapeutics

Company Contact:

Dr Chris Burns
Chief Executive Officer
chris@ampliatx.com

Investor Contact:

Hannah Howlett, Titch Comms
Hannah@titchcomms.com.au
+61 450 648 064

U.S. Contact:

Robert Giordano
rjgiordano@ggrouplifesciences.com
+1 917 327 3938

U.S. Media:

media@ampliatx.com

About Amplia Therapeutics Limited

Amplia Therapeutics Limited is an Australian pharmaceutical company advancing a pipeline of Focal Adhesion Kinase (FAK) inhibitors for cancer and fibrosis. FAK is an increasingly important target in the field of cancer and Amplia has a particular development focus in fibrotic cancers such as pancreatic and ovarian cancer. FAK also plays a significant role in a number of chronic diseases, such as idiopathic pulmonary fibrosis (IPF). For more information visit www.ampliatx.com and follow Amplia on X (@ampliatx) and LinkedIn.

About Narmafotinib

Narmafotinib (AMP945) is the company's best-in-class inhibitor of FAK, a protein over-expressed in multiple cancers and a drug target gaining increasing attention for its role in solid tumours. The drug, which is a highly potent and selective inhibitor of FAK, has shown promising data in a range of preclinical cancer studies. Narmafotinib is currently being investigated in the **ACCENT** trial in advanced pancreatic cancer where it is dosed in combination with the chemotherapies gemcitabine and nab-paclitaxel (Abraxane®) in first-line patients. The trial has achieved its desired outcome in achieving a response rate of 36%, superior

ABN 16 165 160 841

+61 (0) 3 9123 1140 | info@ampliatx.com

Level 5, 90 William Street, Melbourne VIC 3000 Australia

www.ampliatx.com

to chemotherapy alone as reported for the benchmark MPACT study. A median Overall Survival (mOS) of 11.1 months has been reported along with an unprecedented complete response rate of 7.8%. A second trial (AMPLICITY) is being run at sites in Australia investigating the combination of narmafotinib with the chemotherapy mFOLFIRINOX in advanced pancreatic cancer patients, and a third trial in ovarian cancer (the PRROSE trial) is scheduled to begin recruiting later this year. A new trial, exploring the combination of narmafotinib with next-generation kRAS G12C inhibitor olomorasib in second-line NSCLC, is planned to start late 2026.



For personal use only

Targeting pancreatic cancer and beyond

SEPTEMBER 2026

ampliatx.com | [@ampliatx](https://twitter.com/ampliatx)

ASX: ATX | OTCQB: INNMF



Disclaimer

This presentation (**Presentation**) contains summary information about Amplia Therapeutics Limited ACN 165 160 841 and its subsidiaries (the **Company** or **Amplia**) which is current as at 30 Jun 2026. By attending an investor presentation or briefing, or accepting, accessing or reviewing this Presentation, you acknowledge and agree to the terms set out below.

Summary Information: This Presentation has been prepared for information purposes only and is a summary only. It should be read in conjunction with Amplia's most recent financial report and other periodic and continuous disclosure information lodged with the Australian Securities Exchange (ASX), which is available at www.asx.com.au. Subject only to any legal obligation to do so, the Company does not have any obligation to correct or update the content of this Presentation.

Not financial product advice: This Presentation does not, and does not purport to, contain all information necessary to make an investment decision, is not intended as investment or financial advice (nor tax, accounting or legal advice) and must not be relied upon as such. This Presentation does not take into account the investment objectives, financial situation or needs of any particular investor. Investors are encouraged to seek independent professional advice when deciding if an investment in the Company is appropriate. The Company is not licensed to provide financial product advice in respect of its own securities. This Presentation is not a prospectus, product disclosure statement or other offering document under Australian law (or any other law). It is not, and does not constitute, an invitation or offer of securities for subscription, purchase or sale in any jurisdiction.

Investment risk and past performance: An investment in Amplia shares is subject to known and unknown risks, some of which are beyond the control of the Company and its directors. The Company does not guarantee any particular rate of return or the performance of Amplia. Past performance is not, and should not be relied on as being, indicative of future performance.

Future performance and forward-looking statements: This Presentation includes forward looking statements, which can generally be identified by the use of words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "outlook", "forecast" and "guidance", or other similar words. They may include, without limitation, statements regarding plans, strategies and objectives and anticipated business developments. Forward-looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause Amplia's actual results, performance and achievements to differ materially from statements in this Presentation.

Forward-looking statements are based on the Company's good faith assumptions as to the financial market, regulatory and other relevant environments that will exist and affect Amplia's business and operations in the future. The Company does not give any assurance that the assumptions will prove to be correct. There may be other factors that could cause actual results or events not to be as anticipated, and many events are beyond the reasonable control of the Company. Readers are cautioned not to place undue reliance on forward-looking statements. Forward-looking statements in this Presentation are only made as at the date of this Presentation and the Company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in assumptions on which any such statement is based.

Industry data and third party information: Industry data and third party information used in this Presentation may have been obtained from research, surveys, reports or studies conducted by third parties, including industry or general publications. Neither Amplia nor its representatives have independently verified any such market or industry data.

Financial Information: This Presentation contains historical financial information based on the Company's results for the 12 month period ending 30 Jun 2026 and management accounts to 30 Jun 2026. All financial information disclosed in this Presentation is presented in Australian dollars unless otherwise noted. Any discrepancies between totals and sums of components in tables and figures contained in this Presentation are due to rounding.

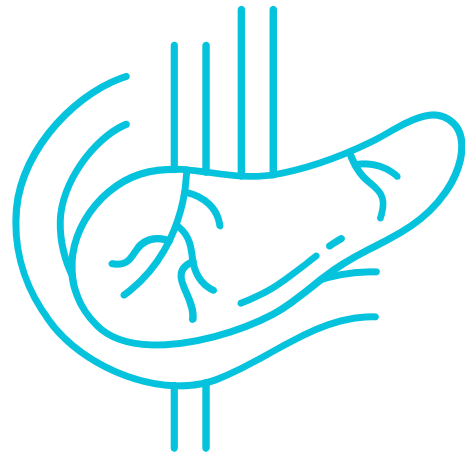
Disclaimer: To the maximum extent permitted by law, Amplia and its officers, directors, employees, agents and advisers: (1) disclaim all responsibility and liability (including, without limitation, any liability arising from fault, negligence or negligent misstatement) for any loss arising from this Presentation or reliance on anything contained in or omitted from it or otherwise arising in connection with this Presentation; (2) disclaim any obligation or undertaking to release any update or revision to the information in this Presentation to reflect any change in expectations or assumptions; and (3) do not make any representation or warranty, express or implied, as to the accuracy, reliability, completeness of the information in this Presentation or that this Presentation contains all material information about Amplia or that a prospective investor or purchaser may require in evaluating a possible investment in Amplia or acquisition of shares, or the likelihood of fulfilment of any forward-looking statement.

The FAK Opportunity

A large and unmet clinical need exists in cancers where FAK contributes to disease

Lead program

Pancreatic Cancer



US\$2.5b market¹

Exciting data from ACCENT Trial
Superior to chemo alone

Phase 2b/3 registration enabling
FDA Orphan drug & Fast track
designation

Ovarian Cancer

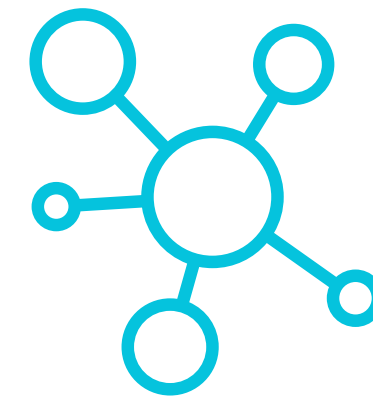


US\$3.9b market²

PRROSE Trial
HGSOC patients | ANZGOG

High FAK expression
1 in 5 don't respond to chemo

kRAS Combinations



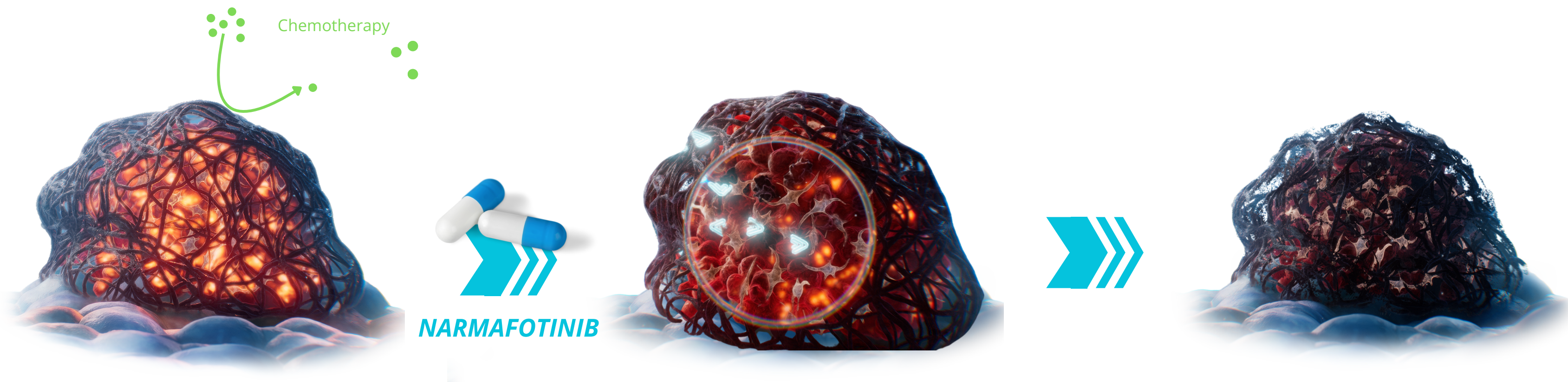
US\$32b lung cancer market³
US\$19b CRC market⁴

Emerging opportunity
80+ kRAS drugs in development

Preclinical ATX models show
narmafotinib can improve kRAS
inhibitors

Targeting fibrosis and resistance

Narmafotinib **breaks down fibrosis** surrounding the tumour, *and* **blocks** survival and **resistance pathways** in cancer cells



FAK drives a **dense fibrous matrix** that surrounds the tumour and **creates a barrier for chemotherapy**

Narmafotinib acts to **reduce the fibrous tissue** thus allowing chemotherapy and other treatments to penetrate

Chemotherapy **can now kill cancer cells** and **narmafotinib blocks resistance** processes

ACCENT Trial in pancreatic cancer

Excellent tolerability and responses observed

ACCENT Pancreatic Cancer Trial

Phase 1b/2a clinical trial in Australia and South Korea

- » Narmafotinib plus standard-of-care chemotherapy
- » Newly diagnosed patients
- » Metastatic disease
- » 64 patients at top dose narmafotinib

Narmafotinib



Taken orally in
days preceding
chemotherapy



Chemotherapy



Three infusions
every four weeks

ACCENT Pancreatic Cancer Trial

Narmafotinib + gemcitabine / Abraxane in first-line advanced pancreatic cancer

7.8%

Complete
response rate

Superior to chemo alone
(~0.2%)

5 CR's and 1 pCR from 64 pts

70%

Disease
control rate

Chemo alone - 50%

8% CR, 28% PR, 34% SD

11.1
months

Median
overall survival

Chemo alone - 8.5 mo

mPFS 7.7 mos
v 5.5 mos (MPACT)

**No Extra
Burden**

Safety &
tolerability

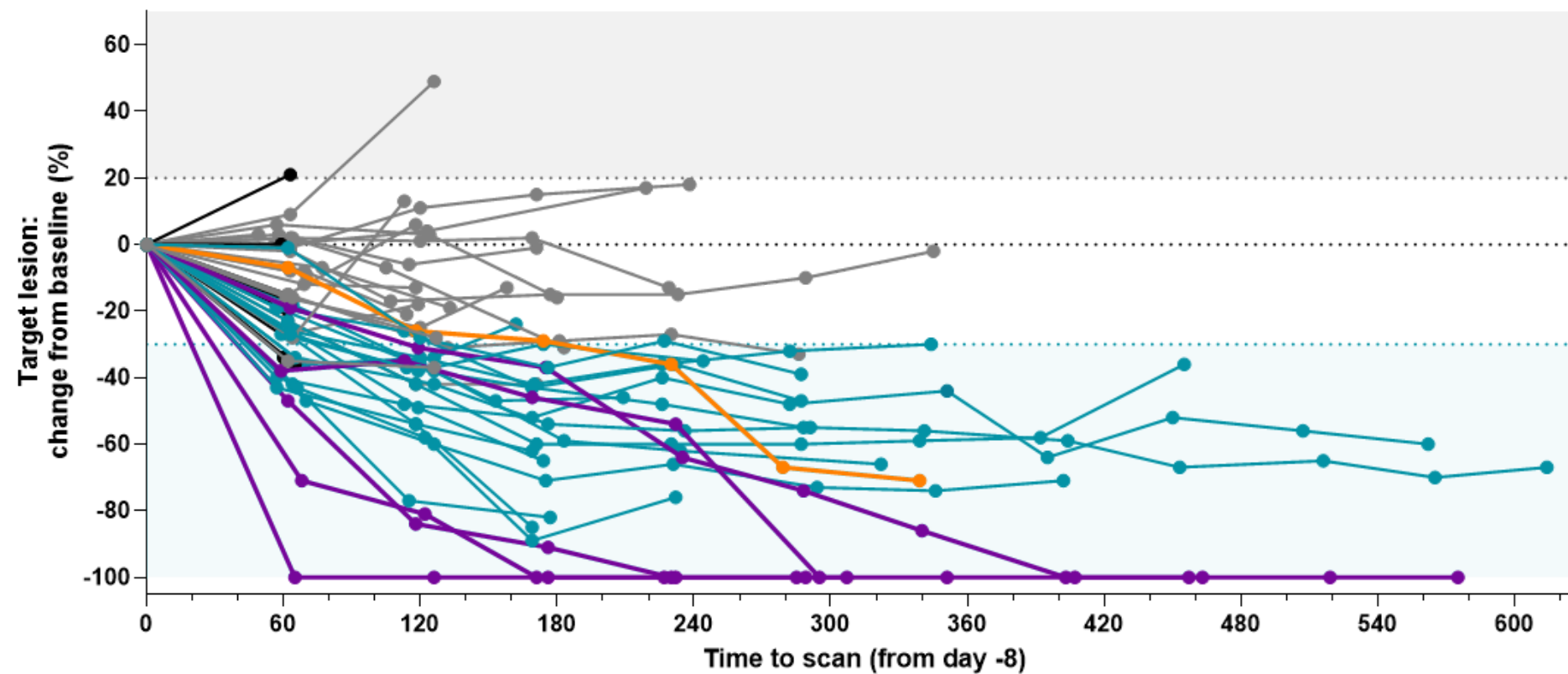
Over chemo alone

Main narma TEAEs: nausea,
vomiting, diarrhoea

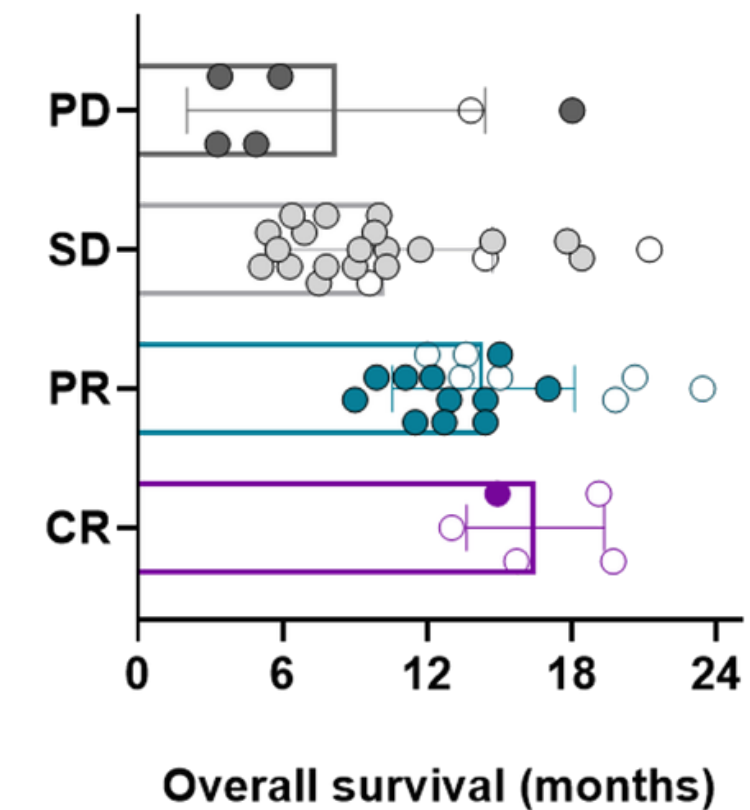
ACCENT Pancreatic Cancer Trial

Narmafotinib + gemcitabine / abraxane in first-line advanced pancreatic cancer

Deep and sustained tumour shrinkage



OS related to Response



White circles indicate patients
alive at March review

ACCENT registration pathway

A three-part registration pathway designed around FDA feedback

Underway

ACCENT Mini

Daily dosing at two dose levels

- Gemcitabine + Abraxane combination
- 12 patients - 2 cohorts
- 3-4 Australian sites
- Safety, tolerability, PK + efficacy
- Biomarker endpoints

Timeline

- **First patient dosing Sept 2026**
- Safety and PK review complete Q1 27

Final planning

ACCENT Reg - P2b

Builds on ACCENT Mini data to compare the two daily dosing levels head-to-head to **identify the optimal dose of narmafotinib** ahead of the Phase 3 study

- Following *Project Optimus** principles

Timeline

- FDA meeting planned Q2 27
- Start 2H 27

Final planning

ACCENT Reg - P3

Pivotal registrational study conducted with the dose selected from P2b

Designed to support FDA submission for narmafotinib approval in pancreatic cancer

* Project Optimus: <https://www.fda.gov/about-fda/oncology-center-excellence/project-optimus>

The Pancreatic Cancer treatment landscape

New developments changing treatment journey

Chemotherapy predicted to remain a significant component of treatment paradigm

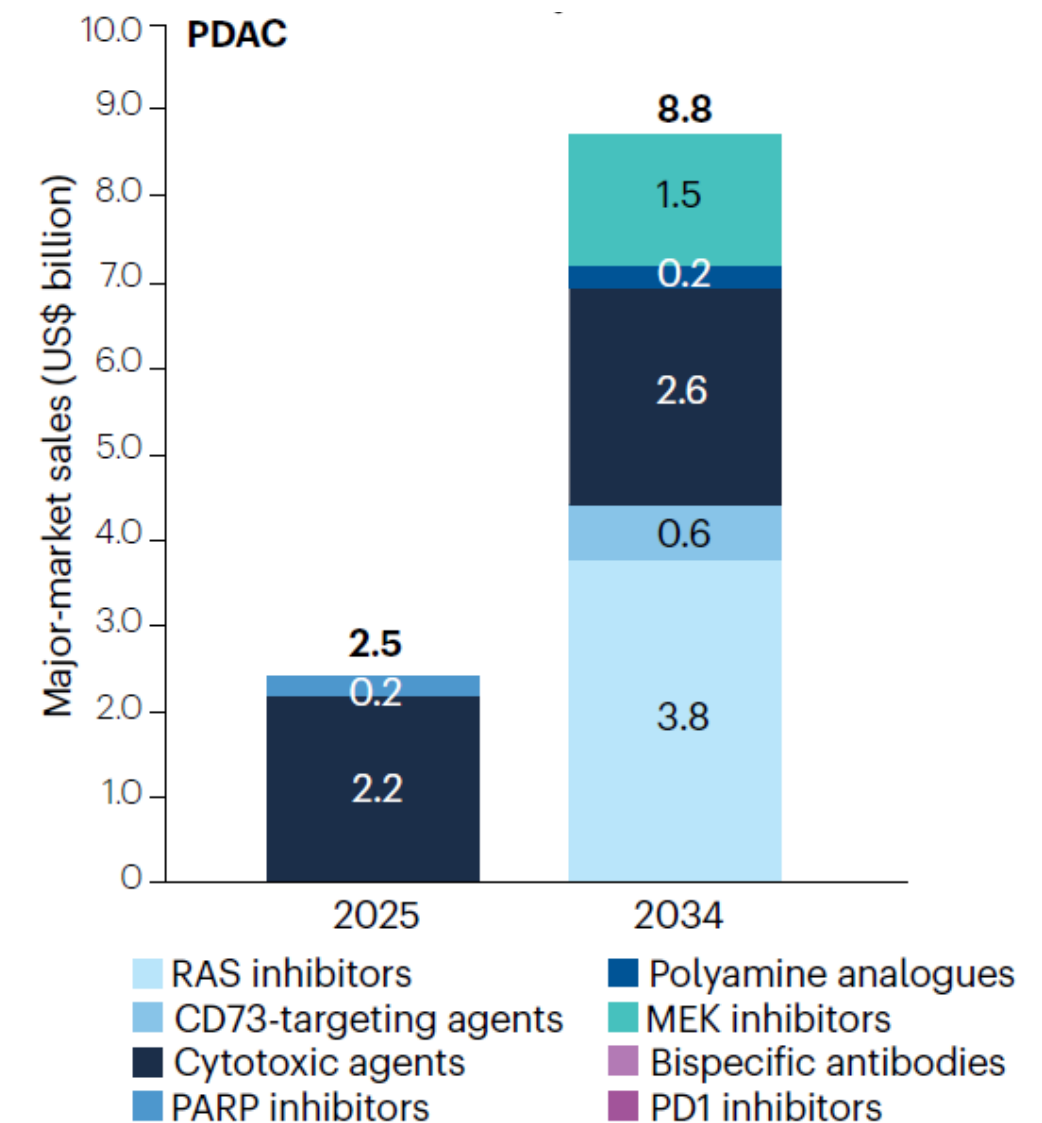
FOLFIRINOX and gemcitabine+Abraxane are main chemotherapy options

- Growing awareness that gemcitabine+Abraxane combination has similar efficacy with improved tolerability
 - US\$6,500-7,500/month
- Recently approved NALIRIFOX (approved in US) offers good efficacy with reduced toxicity
 - US\$13,610/month

kRAS/RAS inhibitors most exciting of new treatment options

- Daraxonrasib US approval for second-line advanced PDAC in August

Market Size (7 MM)



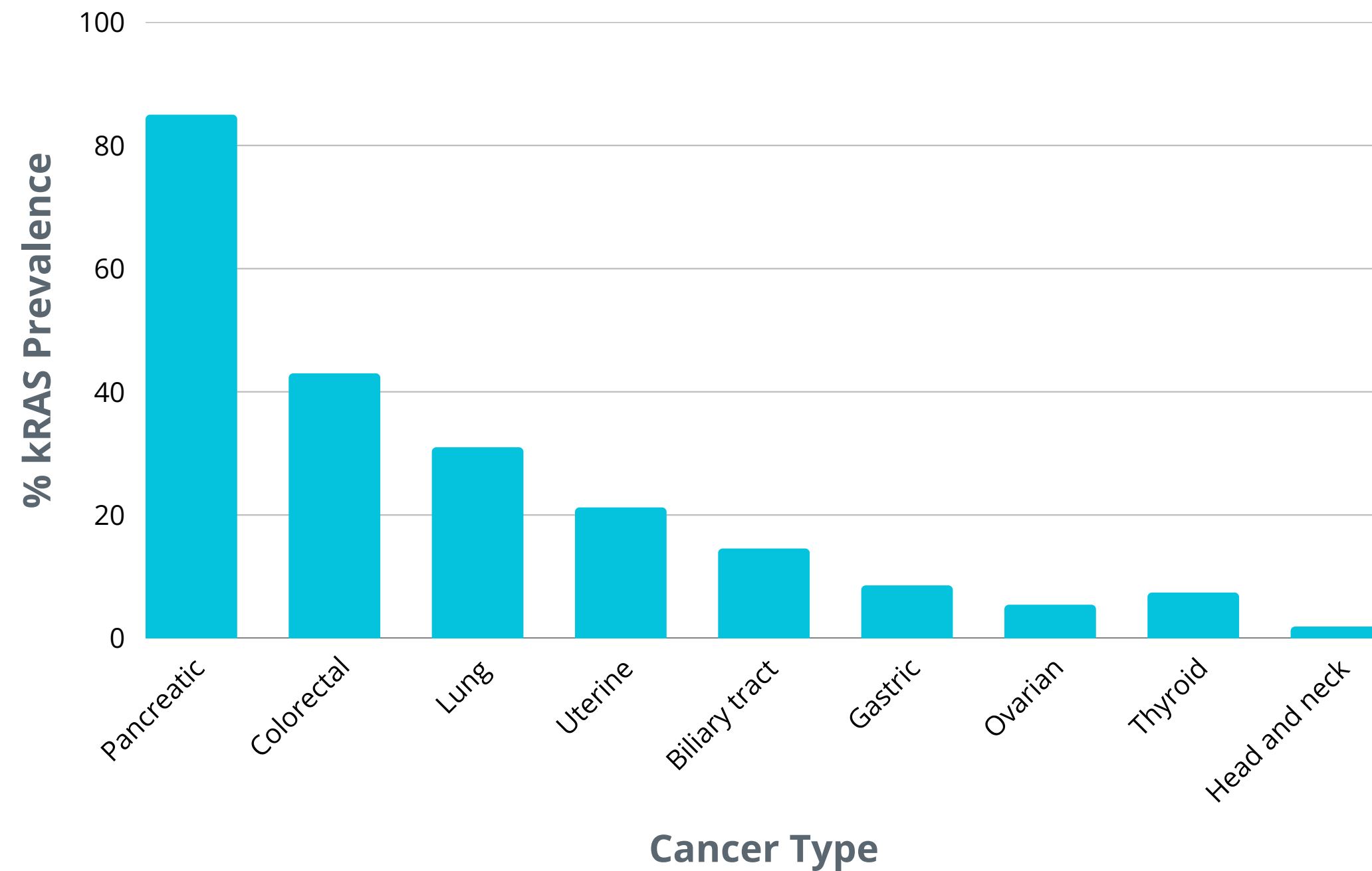
Nature Reviews Drug Discovery 2026, 25, 416-417 (Clarivate)

kRAS Inhibitors

An exciting new class of anti-cancer therapies -
ideally suited for FAK inhibitor combination

kRAS mutations prevalent in cancer

Significant cancer driver in multiple indications



Clinical studies demonstrating good activity



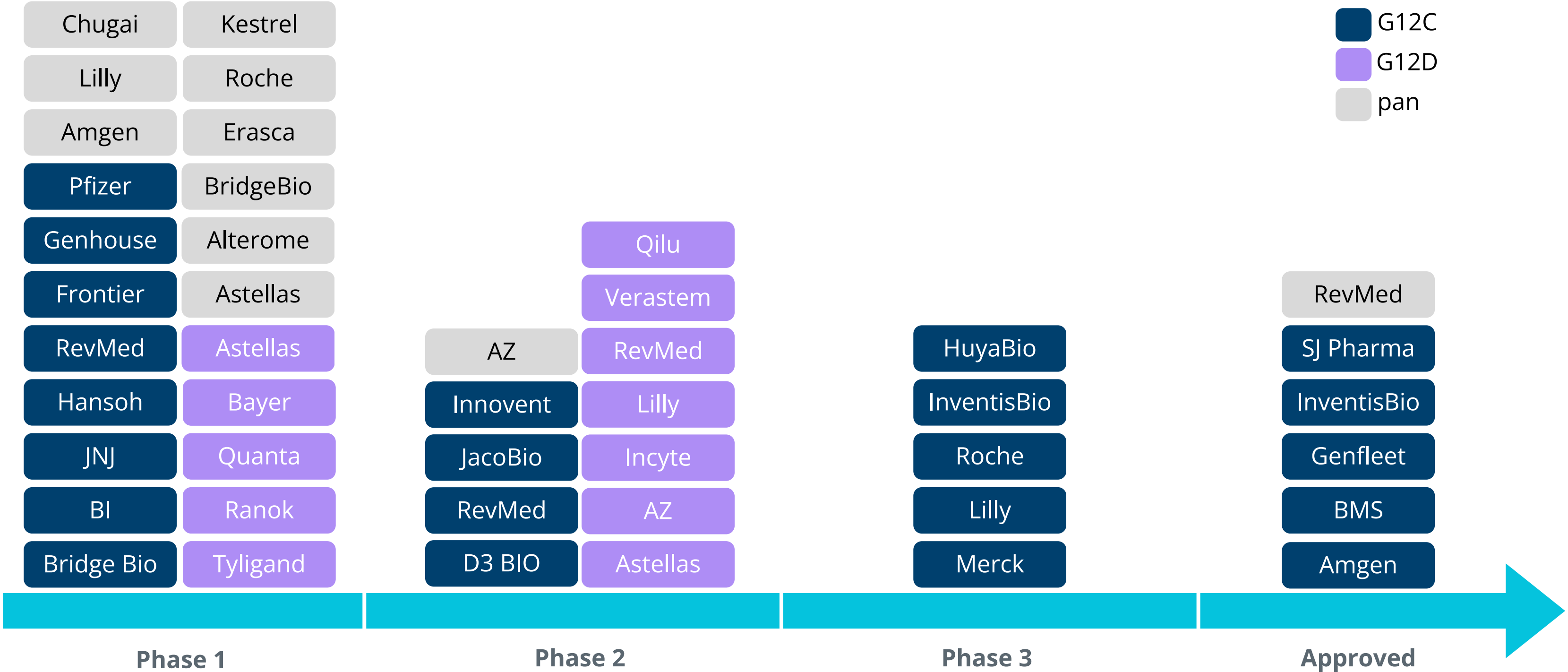
Resistance and tolerability
significantly limits long term treatment



80+ kRAS drugs now in clinical development
Across pancreatic cancer, NSCLC, colorectal cancer and others

Significant competition in development

Combinations critical to development strategy



The Opportunity Ahead

Combinations critical to development strategy

'It is now generally accepted that the long-term effectiveness of KRAS inhibitors will not be achieved through mono-therapy, but rather through combination therapy.'

Trends in
Cancer

CellPress
OPEN ACCESS

Feature Review

KRAS inhibitors: resistance drivers and combinatorial strategies

Tamara Isermann^{1,2}, Christine Sers^{1,2}, Channing J. Der^{1,3,4}, and Bjoern Papke^{1,2,3,4,*}

In 1982, the RAS genes *HRAS* and *KRAS* were discovered as the first human cancer genes, with *KRAS* later identified as one of the most frequently mutated oncogenes. Yet, it took nearly 40 years to develop clinically effective inhibitors for RAS-mutant cancers. The discovery in 2013 by Shokat and colleagues of a druggable pocket in *KRAS* paved the way to FDA approval of the first covalently binding *KRAS*^{G12C} inhibitors, sotorasib and adagrasib, in 2021 and 2022, respectively. However, rather than marking the end of a successful assault on the Mount Everest of cancer research, this landmark only revealed new challenges in RAS drug discovery. In this review, we highlight the progress on defining resistance mechanisms and developing combination treatment strategies to improve patient responses to *KRAS* therapies.

Highlights

After nearly 40 years of effort to develop a clinically relevant *KRAS* inhibitor, Kavan Shokat's group identified the first mutant-selective inhibitor targeting *KRAS*^{G12C}. This breakthrough reignited interest in *KRAS* as a drug target, culminating in FDA approval of the first mutant-selective *KRAS* inhibitors.

Despite the initial favorable response to *KRAS*^{G12C} inhibitors, resistance and disease progression are observed in most patients.

Numerous combinatorial therapies involving *KRAS* inhibitors are in clinical trials aiming to overcome therapy resistance. Additionally, other mutant-specific inhibitors (e.g., *KRAS*^{G12D}), as well as pan-*KRAS* inhibitors or RAS (ON) multielective inhibitors, are entering clinical trials and demonstrating promising results.

With the growing number of RAS inhibitors, patients with mutated *KRAS* are edging closer to an effective targeted therapy.

The rise of RAS oncogenes as undruggable cancer targets

The year 1982 marked the beginning of a new era in cancer research, with the discovery of *HRAS* and *KRAS* as the first human cancer genes [1,2]. Since then, the RAS gene family, comprising *HRAS*, *NRAS*, and *KRAS*, has been identified as one of the most important oncogene groups in cancer [3,4]. Among all RAS genes, *KRAS* is the most frequently mutated, accounting for ~80% of all RAS mutations [5,6]. Notably, RAS mutations exhibit significant tissue specificity, with the most common and lethal cancer types, such as colorectal cancer (CRC), pancreatic ductal adenocarcinoma (PDAC), and non-small cell lung cancer (NSCLC), being prominently associated with *KRAS* mutations (43%, 85%, and 31%, respectively) (Figure 1A) [7]. By contrast, *HRAS* mutations are commonly linked to skin cancer (excluding melanoma) (6%), bladder cancer (5%), and head and neck cancer (7%), while *NRAS* mutations are prominent in melanoma (23%), thyroid cancer (11%), and leukemia (9%) (Figure 1B). RAS proteins are key regulators of oncogenic signaling pathways, including mitogen-activated protein kinase (MAPK) and phosphoinositide 3-kinase (PI3K) pathways. This is further underscored by the high frequency of cancer-driving mutations in RAS downstream effectors (Box 1), including oncoproteins, such as BRAF (8%), AKT1/2 (4%), MEK1/2 (2%), and PIK3CA (13%), which all result in constitutive protein activity promoting tumor growth and survival. The important role of RAS proteins and RAS downstream effectors as drivers of cancer has led to an intense search for effective RAS inhibitors.

Early on, experimental studies using cell culture and mouse models confirmed mutant RAS as a critical driver of cancer development and progression, further validating it as a favorable cancer target [8,9]. However, the tertiary structures of RAS proteins revealed the lack of deep hydrophobic pockets on the surface, limiting opportunities for the design of potent and selective small-molecule inhibitors [10,11]. In addition, the exceptionally high picomolar affinity of RAS for GTP, together with the high cellular concentration of GTP (~500 μM) renders RAS targeting significantly more challenging compared with kinases, which bind ATP with micromolar affinity and ATP concentrations in the millimolar range [12–14]. This contributed to the longstanding belief that RAS was undruggable [15,16]. Consequently, early strategies aimed at targeting RAS were primarily indirect.

¹Charité – Universitätsmedizin Berlin, Institute of Pathology, Berlin, Germany
²German Cancer Consortium (DKTK), Partner Site Berlin, German Cancer Research Center (DKFZ), Heidelberg, Germany

³Lineberger Comprehensive Cancer Center, University of North Carolina at Chapel Hill, Chapel Hill, NC 27599, USA
⁴Department of Pharmacology, University of North Carolina at Chapel Hill, Chapel Hill, NC 27599, USA

*Correspondence:
Bjoern.Papke@charite.de (B. Papke).



Trends in Cancer, February 2025, Vol. 11, No. 2 <https://doi.org/10.1016/j.trecan.2024.11.009> 91
© 2024 The Authors. Published by Elsevier Inc. This is an open access article under the CC BY license (<http://creativecommons.org/licenses/by/4.0/>).

Trends in Cancer, February 2025, Vol. 11, No. 2

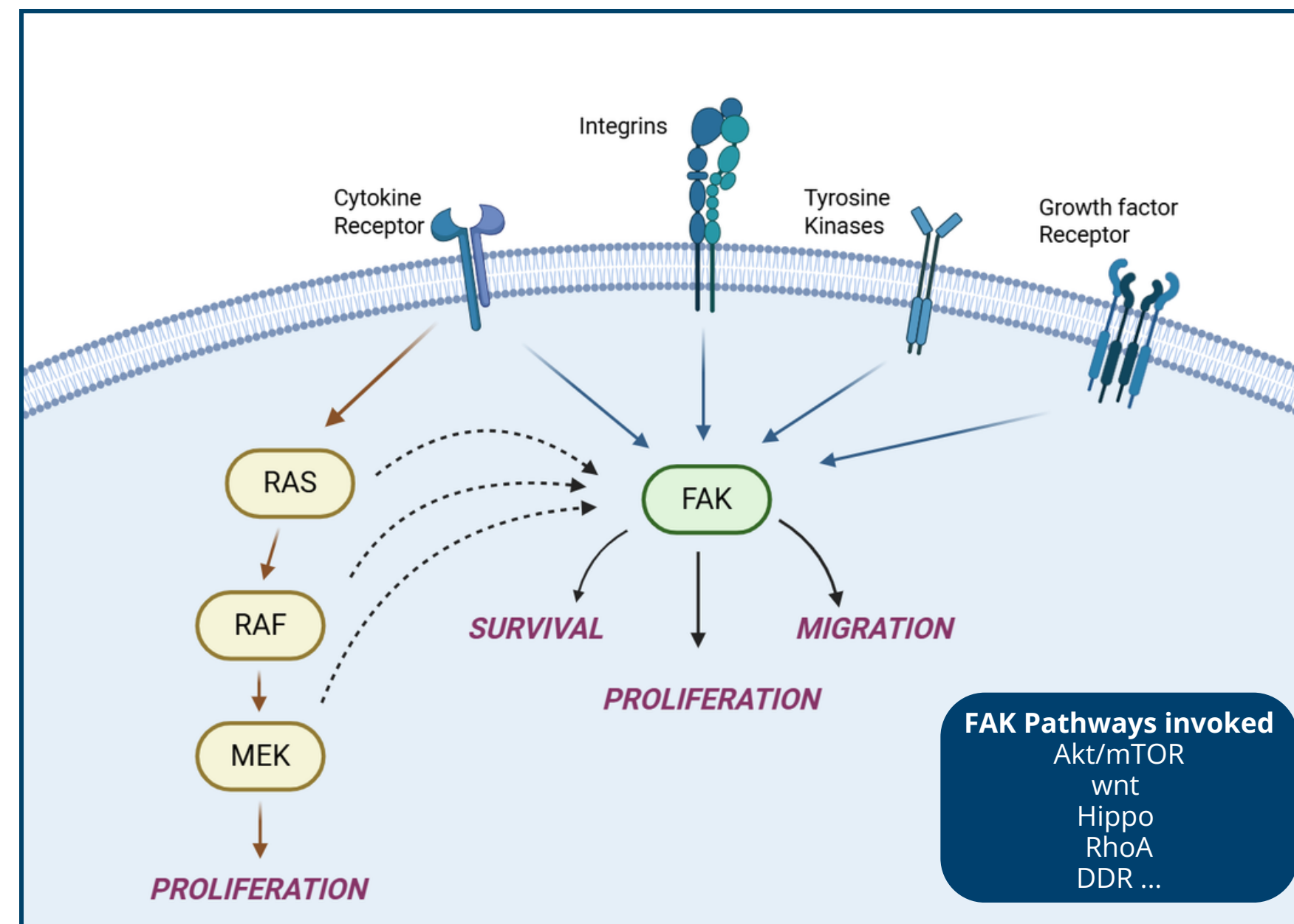
Narmafotinib and kRAS inhibition

Overcoming acquired resistance to kRAS inhibitors

FAK signaling is an escape mechanism to blockade of RAS pathway

Growing evidence for clinical benefit of FAK + kRAS inhibition

- Approval of defactinib + avutometinib (Co-Pack) in kRAS mutant LGSOC - *Verastem*
- Promising early clinical data from *Inxmed* (*Lancet Resp. Med.* 2026)
- Preclinical studies showing improved efficacy in combination



Lilly Collaboration - Background

Enhancing efficacy for next-generation kRAS G12C inhibitor

FDA-approved G12C targeted drugs - first generation

- Adagrasib (BMS); Sotorasib (Amgen)
- Clinical data:
 - Promising efficacy signals resulted in accelerated approvals
 - Tolerability issues have limited market penetration

Olomorasib - a next-generation kRAS G12C inhibitor

- Improved potency and selectivity
- Promising P1/2 data has supported further development
- Currently undergoing two global Phase 3 studies in 1L NSCLC

Drug	Trial	Setting	mPFS	mOS	ORR
Adagrasib	KRYSTAL-12	Phase 3 2L+ NSCLC	5.5 mos	Immature	31.9%
Sotorasib	CodeBreakK 200	Phase 3 2L+ NSCLC	5.6 mos	10.6 mos	N/A
Olomorasib	LOXO-RAS-20001	Phase 1/2 2L NSCLC	8.1 mos	NR	41%

Lilly Collaboration - Detail

Enhancing efficacy for next-generation kRAS G12C inhibitor

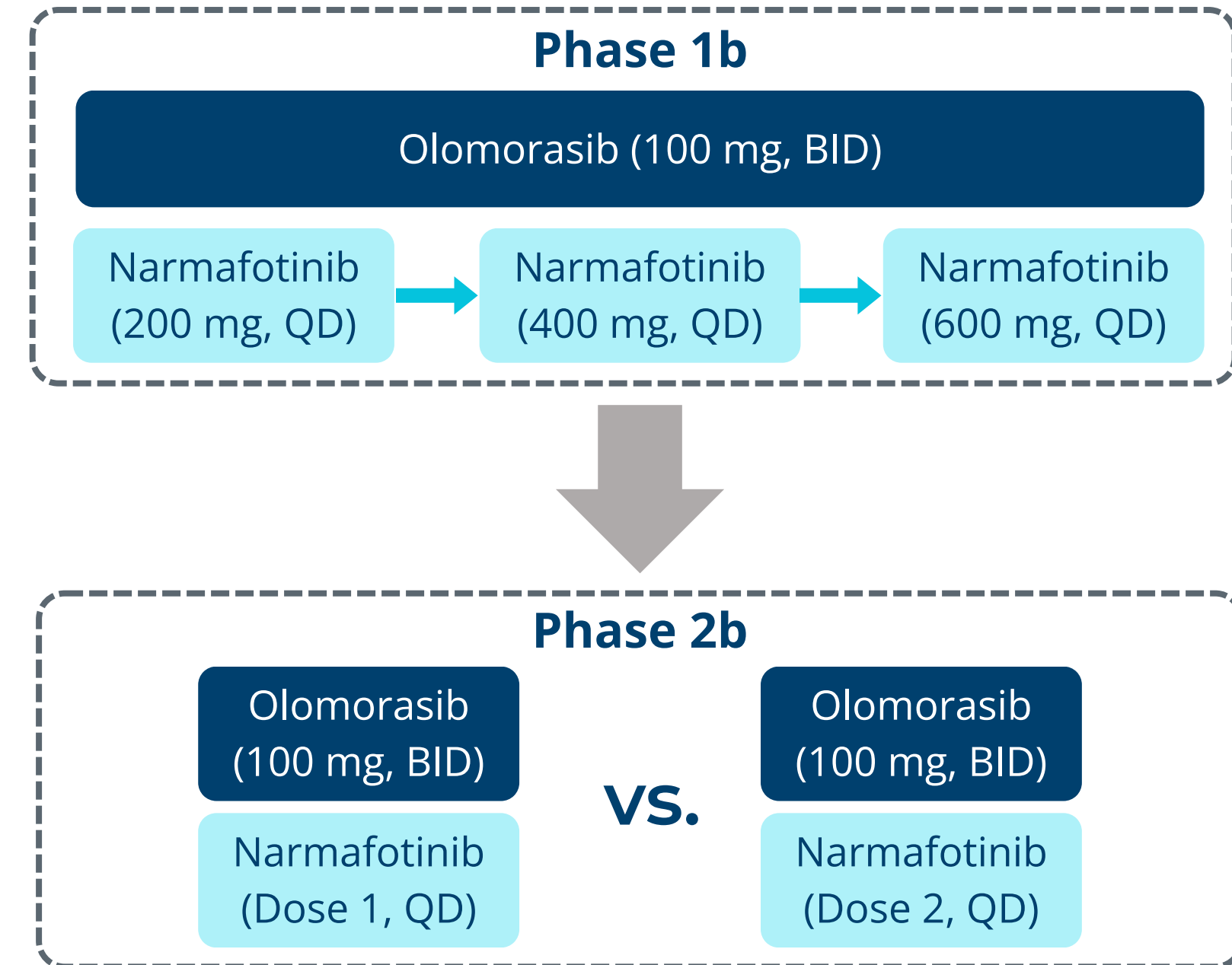
Previously treated KRAS G12C-mutant advanced or metastatic NSCLC

Phase 1b/2b study

- Dose escalation of narmafotinib with standard dose olomorasib (approx. 20 pts)
- Randomised 2-dose comparison – following Project Optimus guidelines (approx. 40 pts.)
- Australian and US sites

Contractual

- Amplia to sponsor and fund study out of existing funds
- Lilly to supply olomorasib in-kind for use in the study
- Resulting data to be shared between both parties
- Non-exclusive



Lilly Collaboration

Important validation of the potential of our science



Eli Lilly and Co.

- Market Cap US\$1.1 T
- Marketed oncology drugs
 - Verzenio (abemaciclib)
 - Jaypirca (pirtobrutinib)
 - Retevmo (selpercatinib)
- A deep pipeline of small molecules drugs, radiopharmaceuticals and biologicals
 - 3 kRAS inhibitors in development (G12C, G12D, and pan-kRAS)

Lilly Oncology Pipeline

	Phase I	Phase II	Phase III
Breast		Imlunestrant	LY-4064809 combo
Breast / solid tumors	LOXO-783		
Gynecologic oncology			LY4170156 combo
Lung			Olomorasib combo
			Olomorasib combo
Urothelial / bladder	LOXO-435 / LOX-24350		Vepugratinib combo
Hematology	LY4584180 + rituximab	Pirtobrutinib	Pirtobrutinib + ibrutinib
Solid tumors	LY3962673		
	LY4050784		
	LY4052031		
	LY4066434		
	LY4170156		
	LY4175408		
	LY4257496		
	LY4337713		
		kRAS inhibitors	

PRROSE Trial in ovarian cancer

Building on promising preclinical and literature data

Ovarian Cancer



70%

of patients are diagnosed at advanced stage where 5-year survival is 20%

20%

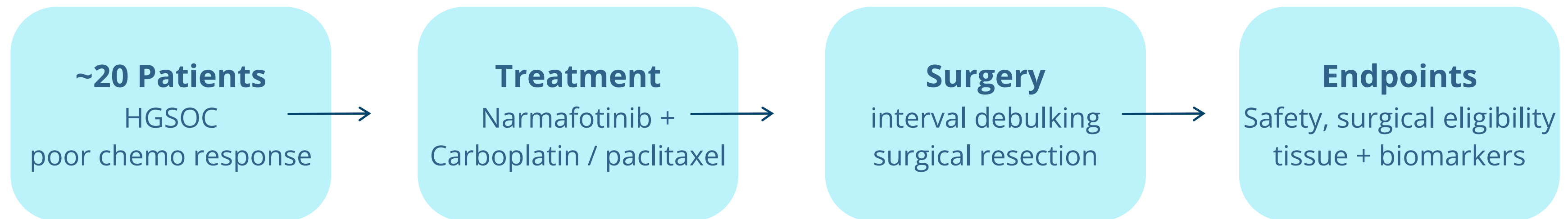
of patients will be resistant or develop resistance during initial treatment

~50%

of an ovarian tumour is fibrotic - a key driver of drug resistance

PRROSE Trial

The study is an investigator-initiated clinical trial led by **Dr Gwo Yaw Ho of Monash Health** and Monash University, and sponsored and coordinated through **ANZGOG**



TRIAL PARTNER ANZGOG

Australia New Zealand Gynaecological Oncology Group — international cooperative trials network spanning major hospitals across Australia and New Zealand



Development Timeline

For personal use only

2026

2027

2028

2029

ACCENT

ACCENT-mini

ACCENT-reg

PRROSE

FDA Meeting

FDA Meeting

safety data

Development Timeline

For personal use only

2026

2027

2028

2029

ACCENT

ACCENT-mini

ACCENT-reg

FDA Meeting

FDA Meeting

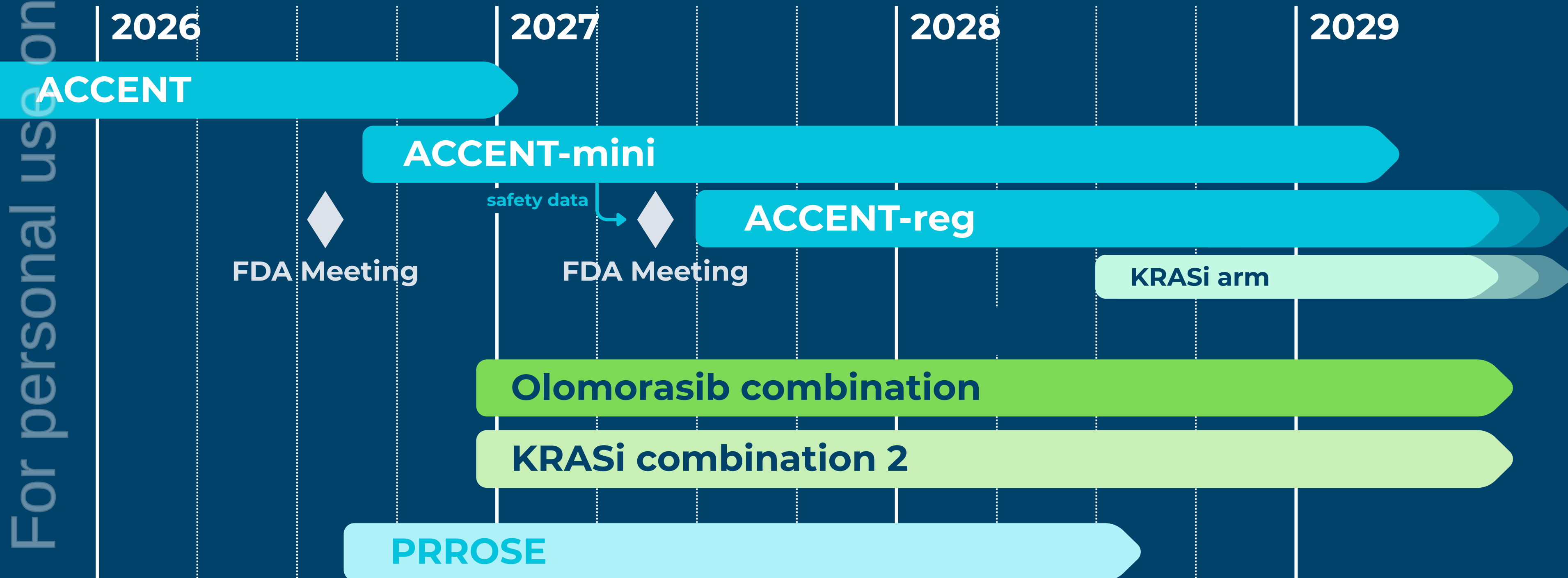
Olomorasib combination

KRASi combination 2

PRROSE

Development Timeline

For personal use only

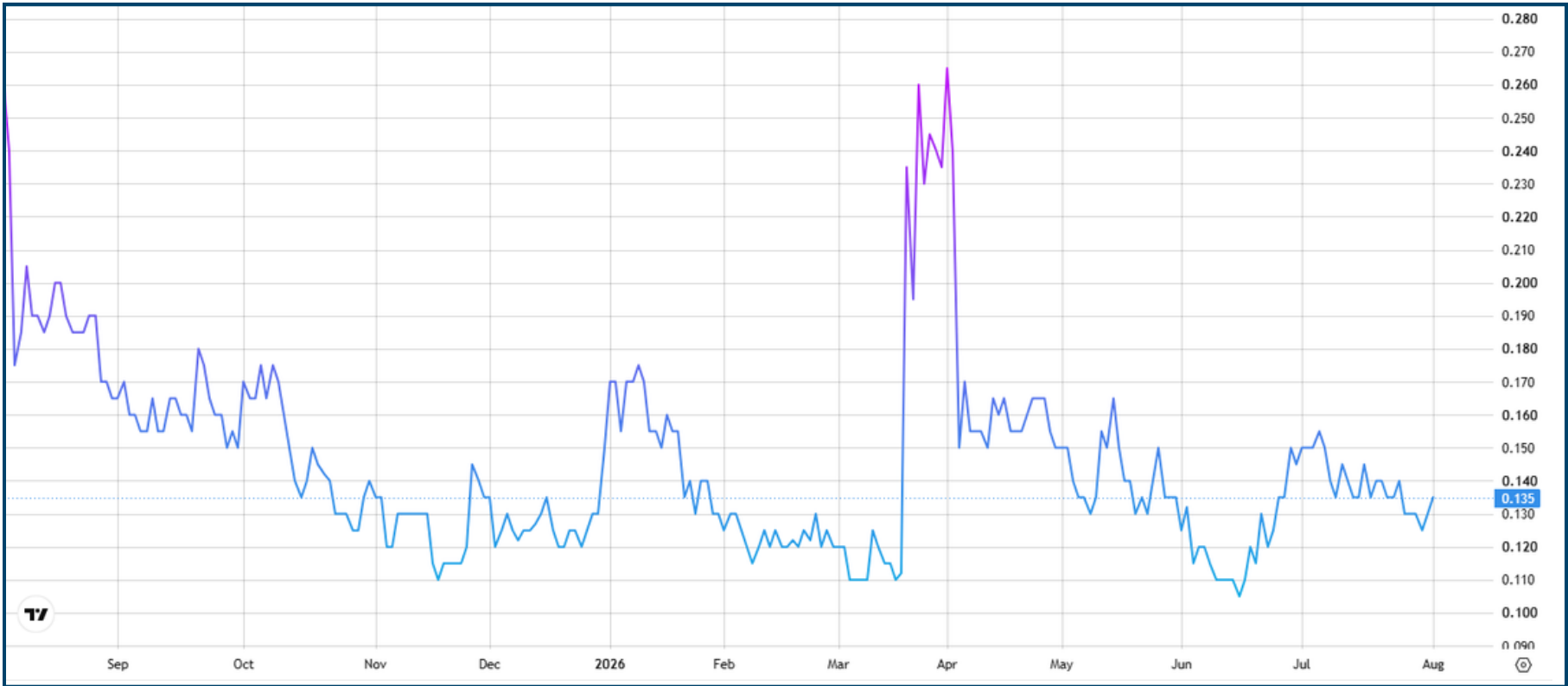


Corporate Summary

ASX:ATX | OTCQB:INNMF

Share price (15-Sep-2026)	A\$0.12
Shares on issue	513.3M
Market cap (15-Sep-2026)	A\$61.60M
Cash at hand (30-Jun-2026)	A\$24.0M
Substantial Shareholders	- Platinum Investment Management Ltd - Acorn Capital Ltd - Blueflag Holdings Pty Ltd - Pengana Capital Group

12 month share price chart



Board and Management

World-class expertise

BOARD



Jane Bell AM
LLB LLM (Lond) FAICD
Chair



Warwick Tong
MB ChB MPP GAICD
Director



Robert Peach
PhD
Director



Brett Carter
BSc MBA GAICD
Director



Chris Burns
PhD GAICD FAHMS
CEO and MD



SENIOR MANAGEMENT



Rhiannon Jones

PhD GAICD
COO



Jason Lickliter

MBBS FRACP
CMO



Hamish George

BCom MA CA GIA(Cert)
CFO



Jonathan Barlow

LLB BSc GDipBA GAICD
Head of BD





Thank You

Chris Burns PhD GAICD FAHMS
CEO and MD

chris@ampliatx.com

Amplia Therapeutics Limited
ASX: ATX | OTCQB: INNMF
info@ampliatx.com

ampliatx.com

