FOS Capital Limited completes $1.55m Placement

FOS Capital Limited (ASX: FOS) (“**FOS**” or the “**Company**”) is pleased to announce that it has completed the placement announced on 9 September 2026 to raise $1.55 million.

The Placement will comprise the issue of 12,916,672 new fully paid ordinary shares (“**New Shares**”) at an issue price of $0.12 per share.

Certain Directors have also committed to subscribe for New Shares, raising approximately $310,000, subject to shareholder approval at the Annual General Meeting.

FOS Capital CEO Con Scrinis said: “We are pleased with the strong support received from both existing and new investors. This capital raising strengthens the Company's balance sheet and provides funding to support several growth initiatives, including the Queensland Schools Lighting Upgrade Program and the continued expansion of ATS.

Combined with our strengthened order book, record quote pipeline, and cost reduction initiatives, this funding positions FOS to capitalise on the growth opportunities currently available across the Group.”

This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors. Any forward-looking statements are subject to market risks and uncertainties.

Contact

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