

ASX release

17 September 2026

August 2026 traffic

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd noteholders.

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This announcement is authorised by Fiona Last, Company Secretary.

Classification

Public

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August 2026 traffic^{1,2}

Transurban today releases August 2026 traffic performance, with Group ADT +3.4% vs the prior corresponding period³.

ADT growth by Market (%) ⁴	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Sydney	0.6	0.4	0.7	-1.3	0.1	2.5	3.6	3.3
Melbourne	5.7	4.7	1.4	1.6	1.7	6.1	5.0	3.5
Brisbane	1.3	1.1	13.6	0.7	-3.2	1.7	1.8	1.0
North America	4.1	10.9	8.4	6.2	2.0	6.9	8.9	12.3
Group	2.7	2.6	3.6	0.6	0.1	3.8	4.0	3.4
Melbourne (ex. WGT)	0.5	0.1	-2.9	-2.8	-2.7	1.5	0.4	-0.8
Group (ex. WGT)	0.9	1.0	2.2	-0.9	-1.3	2.4	2.4	1.9

Sydney traffic increased 3.3%, supported by continued strong growth on the M7 (August ADT +11.8%) post opening of the M7-M12 Integration Project.

Melbourne ADT grew 3.5%, driven by the contribution from West Gate Tunnel. Excluding WGT, Melbourne traffic decreased 0.8%.

Brisbane traffic increased 1.0%, supported by strong large vehicle growth of 3.7%.

North America traffic increased 12.3% in August, with 95 and 495 Express Lanes growing by 3.8% and 26.1% respectively. Average dynamic toll prices increased 5.8% on the 95 Express Lanes and 36.0% on the 495 Express Lanes, driven by additional capacity from the recently opened 495 Northern Extension and the clear value customers see in Transurban's Express Lanes.

The macroeconomic environment continues to be a watchpoint, including renewed conflict in energy-producing regions. Transurban will continue to monitor the impact of the current geopolitical and macroeconomic environment and provide monthly traffic data for the remainder of 2026. The duration and extent of any impacts will be dependent on geopolitical developments, government policy decisions and the broader macroeconomic response.

The resilience of the portfolio is underpinned by the essential nature of the Group's urban transport assets, with more than 90% of revenue CPI-linked or subject to fixed escalators, with inflation impacts typically flowing through over a period of up to 18 months. Transurban continues to actively navigate the current macroeconomic

¹ All percentages shown represent movements from the prior corresponding period.

² Traffic numbers may be revised in subsequent reporting periods as trip processing is completed.

³ Excluding WGT, Group traffic increased 1.9%.

⁴ A25 divestment reached financial close on 15 June 2026. July and August traffic relate to the 95 and 495 Express Lanes only, with percentages shown prior to these months adjusted to exclude A25 traffic.

Classification

Public

Transurban Group

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and geopolitical environment through disciplined balance sheet management, operational focus and a continued commitment to delivering value for customers.

END

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

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