Announcement Summary

Entity name

NEXTDC LIMITED

Date of this announcement

Friday September 18, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes (Due 17 September 2031)	5,500	17/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEXTDC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	143582521

1.3 ASX issuer code

NXT

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Appendix 3B in word form was lodged on the ASX Announcement Platform on 10 September 2026.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code
New class - code to be confirmed

+Security description
Convertible Notes (Due 17 September 2031)

+Security type
+Convertible debt securities

ISIN code
XS3485473303

Date the +securities the subject of this notification were issued
17/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
The full terms and conditions of the Convertible Notes are set out in the cleansing notice lodged with the ASX 17 September 2026. The notice can be accessed from https://www.nextdc.com/investor-centre or the ASX website.

+Convertible debt securities Details

Type of +security
Convertible note or bond

+Security currency
AUD - Australian Dollar

Face value
AUD 200,000.00000000

Interest rate type
Fixed rate

Frequency of coupon/interest payments per year
Semi-annual

First interest payment date
17/3/2027

Interest rate per annum
1.75 %

Is the interest rate per annum estimated at this time?
No

s128F of the Income Tax Assessment Act status applicable to the +security
s128F exempt

Is the +security perpetual (i.e. no maturity)?
No

Maturity date
17/9/2031

Select other feature(s) applicable to the +security
Subordinated
Convertible
Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?
Yes

If yes, what is the first trigger date?
28/10/2026

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

NXTAS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Convertible Notes are A$1,100 million fixed coupon subordinate convertible notes due 17 September 2031, bearing interest at 1.75% per annum payable semi-annually and convertible into Ordinary Shares or, at the election of NEXTDC, into an amount in cash. The full terms and conditions of the Convertible Notes are set out in the cleansing notice lodged with the ASX 17 September 2026. The Convertible Notes have been approved for admittance to listing and trading on the Vienna Multilateral Trading Facility, a specialist debt listing venue operated by the Vienna Stock Exchange. The first trading day will be 18 September 2026. The Convertible Note will not be quoted on ASX.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

5,500

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 200,000.00000000

Purpose of the issue

Other

Additional Details

Fund expansion of Australian DC's, Capped Call and transaction costs & general corporate purposes.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NXT : ORDINARY FULLY PAID	759,626,698

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NXTAS : ORDINARY FULLY PAID	861,813
NXTAR : PERFORMANCE RIGHTS	14,048,264
NXTAB : SHARE RIGHTS	103,232
New class - code to be confirmed : Convertible Notes (Due 17 September 2031)	5,500

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Maximum of 5,500 Notes which are convertible into a maximum of 86,820,778 Ordinary Shares in NXT if a change of control were to occur as early as 28 October 2026, or a maximum of 65,887,990 Ordinary Shares in ordinary circumstances, otherwise subject to adjustment in accordance with the terms and conditions of the Notes.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No