ASX Announcement
21 September 2026

ÜNITH

Unith Extends Debt Facility to 30 April 2027 and participation in Shortfall at 60% premium

Key Highlights

- **Debt Extension -** Unith's existing $1.5m secured debt facility has been extended to **30 April 2027.**
- **Participation in shortfall -** GBA Capital Pty Ltd (**GBA**) introduces investors, and the Lender, to participate in the Entitlement Offer shortfall for $320,000, **being a premium of 60% to the last trading price**.

Unith Ltd (ASX: UNT | FWB: CM3) ("Unith" or the "Company") is pleased to announce that the maturity date for its existing $1.5 million secured debt facility has been extended from 31 October 2026 to **30 April 2027.**

The agreed extension of the debt facility will see Unith, in addition to fees utilised for participation in the shortfall:

- Make an interest payment of $105,000 for the six months to 30 April 2027; and
- 2% management fee to be capitalised to the debt facility.

The Lender and GBA (or its nominee) have participated $320,000 (by waiving their fees) in the shortfall, which represents a premium of 60.0% to the last closing price on 18 September 2026.

The Company will also work with GBA Capital Pty Ltd to place the remaining shortfall.

The Company continues to progress multiple organic growth initiatives across both its Digital Humans and B2C divisions. At the same time, Unith is also progressing corporate and strategic opportunities that could both complement its existing business and simultaneously deliver top-line growth plus an enhanced profit profile. In accordance with its continuous disclosure obligations, the Company will update the market on any inorganic growth-related developments as they materialise.

This announcement has been authorised for release by the Board of Directors.

(ENDS)

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About UNITH

Unith Ltd (ASX:UNT) is a technology company that specialises in AI-driven digital human and conversation design solutions. Its focus is the design, development, and deployment of interactive, artificial intelligence (AI)-powered, conversational agents that are realistic, multilingual and scalable. This technology, which can take the form of AI avatars, interacts in a lifelike manner and enhances business clients' customer engagement, education, and entertainment metrics. Unith is now successfully implementing a strategy to monetise its proprietary AI and digital human capabilities.

Unith also operates a growing business-to-consumer (B2C) subscription division, which leverages the value-add created by the company's digital human and conversation design solutions technology. This division, which utilises literally thousands of Unith-created digital humans, generates recurring revenue from clients through subscription models for their services or platforms. Driven by individual business client's requirements, Unith's subscriptions arm can offer a range of services, including access to specific functionalities, tools, or content related to digital humans and AI technology. These subscription services help Unith clients generate a steady income stream and develop long-lasting relationships with their customers.

To learn more, please visit: www.unith.ai/