



**FORRESTANIA
RESOURCES**

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ASX RELEASE

Forrestania Agrees Tenure Acquisition with Auravelle Metals Ltd

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to advise it has executed a binding Share Sale Agreement with Auravelle Metals Ltd to acquire 100% of the issued capital of Sipa Exploration Pty Ltd, providing Forrestania with ownership of a package of granted Western Australian exploration licences.

The acquisition will deliver four granted exploration licences held by Sipa Exploration Pty Ltd, comprising E77/2783, E77/2918, E77/2706 and E77/2708, namely the Skeleton Rocks area of interest, and all held at 100% ownership.

Under the terms of the agreement, Forrestania will acquire all shares in Sipa Exploration Pty Ltd for consideration of \$250,000, payable at Forrestania's election either through the issue of Forrestania shares based on the 10-day VWAP prior to execution of the agreement, or by cash payment.

The acquisition is subject to completion of financial, legal and technical due diligence by Forrestania within 21 days of execution of the agreement, together with customary completion requirements.

Executive Chairman David Geraghty commented:

"This transaction aligns with Forrestania's strategy of securing quality tenure in areas where we can leverage our existing infrastructure and regional expertise. The Sipa tenements complement our existing position and, subject to successful due diligence, have the potential to enhance the long-term growth options available to the Company."

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold exploration and development company focused on building a significant Western Australian gold business.

Forrestania's strategy is centred on growing its gold resource inventory through disciplined exploration, value-accretive acquisitions and the advancement of high-quality development opportunities capable of supporting long-term production.

Forrestania has established a substantial portfolio of gold assets across Western Australia's premier mineral provinces, including the Southern Cross, Eastern Goldfields and Forrestania regions. These assets provide the foundation for the Company's strategy to develop two complementary processing hubs at Edna May and Lake Johnston, creating a scalable platform for future production and regional consolidation.

Supported by an experienced Board and management team with a proven track record of discovery, project development and mine operations, Forrestania is committed to creating long-term shareholder value through technical excellence, disciplined capital allocation and responsible resource development.

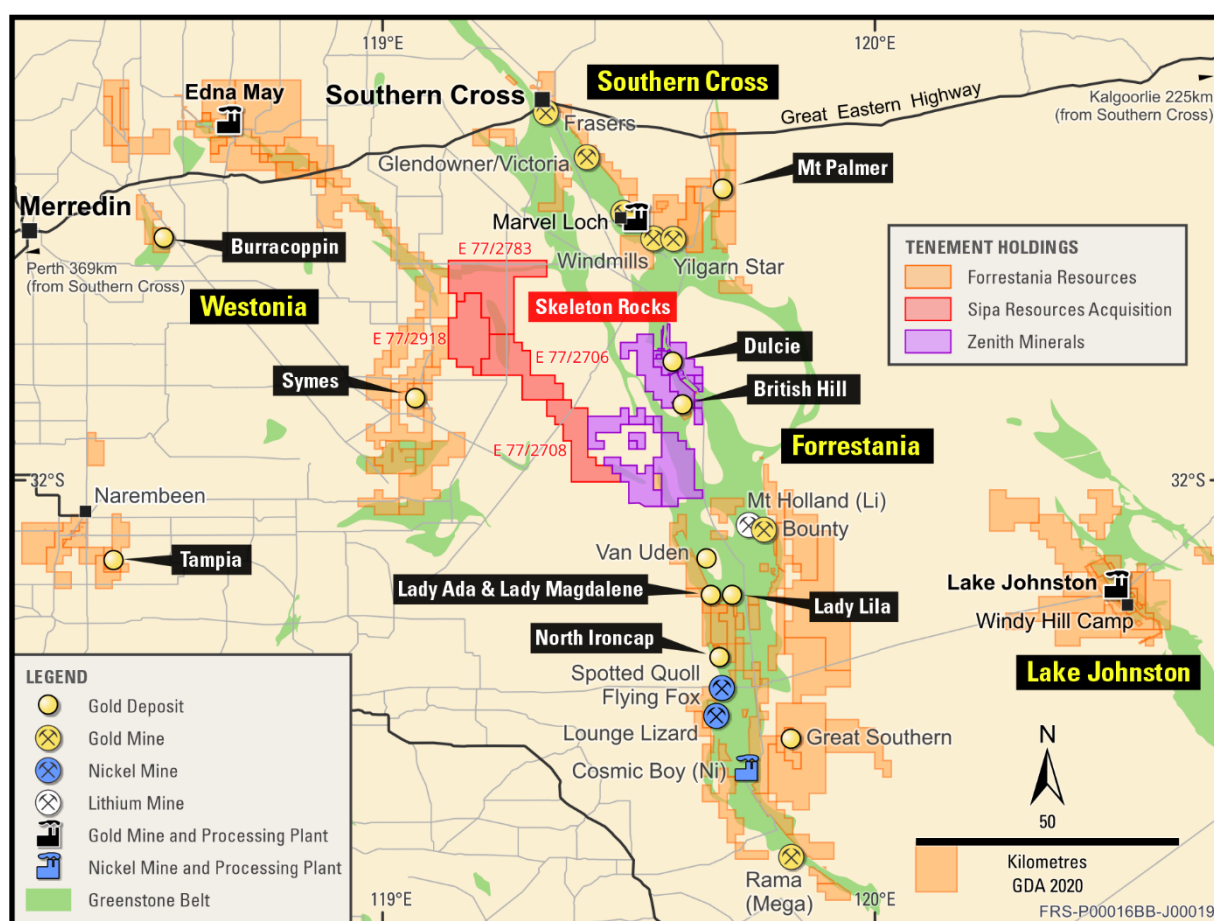


Figure 1. Location Map of Auravelle's Skeleton Rocks tenement package and Forrestania's adjacent current tenure