

Share Sale and Company Update

SKS Technologies Group Limited (ASX: SKS) ("**SKS**" or the "**Company**") advises that Executive Chairman Peter Jinks, Executive Director Greg Jinks, and an associated entity of Matthew Jinks (collectively, the "**Vendors**") have completed an on-market crossing of 10.0 million shares (the "**Share Sale**").

Of the 10.0 million shares sold, approximately 360,000 shares were held by an associated entity of Matthew Jinks, representing only a small proportion of the total transaction, with the majority sold by Peter Jinks and Greg Jinks. The Share Sale represents approximately 30% of the total shares held by the Jinks family.

The Share Sale was in response to a high level of inbound interest from investors, and the Vendors determined that the Share Sale will support the marketability and liquidity of SKS shares, as well as for wealth diversification purposes.

The Jinks family will hold ~21% of the Company and will remain the majority shareholder following completion of the transaction. Peter and Greg will maintain their roles as Executive Directors and remain committed to delivering value to shareholders through continued profitable growth. The Jinks family retains strong conviction in the future prospects of the Company and have no intention to conduct further sales for the foreseeable future.

Company Update

On 18 August 2026, the Company announced its FY26 results as well as providing FY27 guidance. With the greatly expanded bank facilities and strong cash and working capital positions, the Board believes it's reasonable to expect that sales revenue for FY27 will be approximately \$500 million with a PBT of \$60 million.

On 6 October 2026, the Company announced a further \$38 million of works on the MEL2 data centre project in Melbourne's northwest, which takes SKS's total contracted value on the project to \$66 million. SKS has current work on hand of approximately \$270 million and its tender pipeline stood at \$1.69 billion at 30 June 2026.

~ ENDS ~

Approved for release by the Board of SKS Technologies Group

Further Information: Matthew Jinks
Chief Executive Officer
(03) 9289 5000

About SKS Technologies Group Limited (ASX: SKS)

SKS Technologies Group specialises in the design and installation of electrical technologies and digital infrastructure with a diversified service offering covering audio visual, communications and electrical solutions across Australia. SKS Technologies serves the full spectrum of industry sectors, including data centres, defence, mining, health, retail and commercial buildings.